

# Grain Monitoring Program

## Weekly Performance Update

May 20, 2025

For Grain Week 40 2024-25 CY  
May 5, 2025 to May 11, 2025

### Summary

Summary		Week 40	Week 39	Var. from Last Year	
1. Stocks in Store ('000 tonnes)					
Country Elevators	↓	2,988.9	3,511.4	7%	
% of Working Capacity		56%	66%		
Terminal Elevators	↓	1,363.2	1,397.6	3%	
% of Working Capacity		71%	73%		
2. Country Deliveries ('000 tonnes)					
Country Deliveries	↓	475.3	841.4	-19%	
3. Port Performance (Cars)					
Vancouver Unloads	↓	6,412	6,915	8%	
Prince Rupert Unloads	↓	1,331	1,478	60%	
Churchill Unloads	—	0	0	n/a	
Thunder Bay Unloads	↓	1,971	2,064	-22%	
Total Weekly Unloads	↓	9,714	10,457	5%	
4-Week Rolling Average	↓	10,373	10,650	14%	
Var. to 4-Week Rolling Average		-6%	-2%		
YTD Unloads		357,537	347,823	17%	
Weekly Out-of-Car Time	↑	13.5%	9.8%	-4.8%	
4. Terminal Shipments Year-to-Date ('000 tonnes)					
Vancouver	↑	23,871.4	23,268.8	9%	
Prince Rupert	↑	4,076.9	3,933.3	61%	
Churchill	—	0.0	0.0	n/a	
Thunder Bay	↑	5,247.2	5,089.9	8%	
Total Western Canada	↑	33,195.5	32,292.0	13%	
5. Vessels as at May 18, 2025		Week 41	Week 40	Var. from Last Year	
Vancouver	Vessel Lineup in port	↓	20	25	5%
	Vessels Cleared	↑	14	10	0%
	Vessels Arrived	↓	9	10	-18%
Pr. Rupert	Vessel Lineup in port	↓	2	4	0%
	Vessels Cleared	—	2	2	0%
	Vessels Arrived	↓	0	2	-100%
Vessels Inbound May 19, 2025 to May 25, 2025 (Week 42)					
Vancouver		9			
Prince Rupert		4			

### 1. Stocks in Store: (Page 2)

- Country stocks decreased to 2.99 MMT in Week 40 utilizing 56% of the system's working capacity. Space in primary elevators is good.
- Total western port terminal stocks decreased to 1.36 MMT in Week 40, utilizing 71% of the working capacity.

### 2. Country Deliveries: (Page 3)

- Deliveries to primary elevators were 0.48 MMT in Week 40.
- Axle Weight Restrictions (road bans) are in effect across the prairies.

### 3. Port Performance: (Pages 3-5)

- Total western port unloads were 6% lower than the 4-week moving average and 5% higher than Week 40 last year.
- West Coast unloads were 7,743 cars (Vancouver 6,412 and Prince Rupert 1,331), 3% lower than the 4-week moving average and 15% higher than Week 40 last year.
- Thunder Bay had 1,971 unloads, 16% lower than the 4-week moving average and 22% lower than Week 40 last year.
- The total average terminal out-of-car time (OCT) increased to 13.5% from 9.8% the previous week. The OCT for Week 40 was 14.2% at Vancouver and 10.2% at Thunder Bay. At the time of publishing, Prince Rupert had not yet reported Week 40 OCT.

### 4. Shipments: (Page 5)

- Year-to-date Western Canadian shipments from port terminal elevators at Week 40 are 13% higher than the same period last year and 5% higher than the 3-year average.

### 5. Vessels: (Page 5)

- Vancouver vessel lineup for Week 41 2024-25 decreased to 20 vessels (The current one-year average at Vancouver is 24 vessels). Of the 20, 8 were at berth, 5 were anchored at English Bay, 1 was anchored at Burrard Inlet, and 6 were anchored at Vancouver Island.
- Prince Rupert vessel lineup for Week 41 2024-25 decreased to 2 vessels (The current one-year average at Prince Rupert is 4 vessels).
- Vessels cleared from Vancouver was 14 and from Prince Rupert was 2 in Week 41 2024-25.

# 1. Stocks in Store

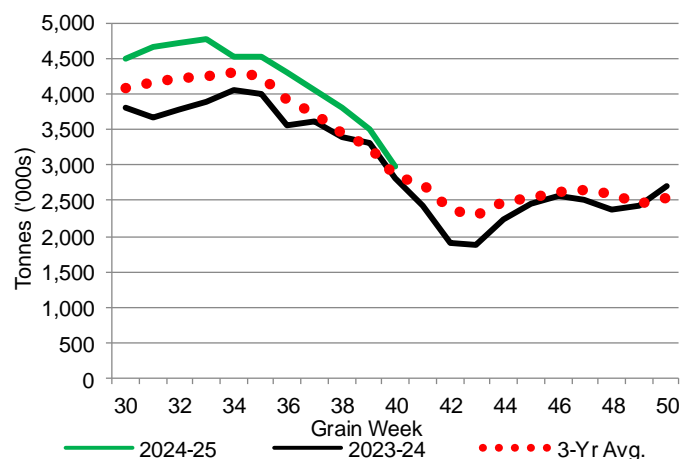
1-A1 Country Stocks ('000 tonnes) – Week 40

	MB	SK	AB	BC	Total
2024-25	598.9	1,510.7	863.6	15.7	2,988.9
2023-24	563.7	1,341.2	880.4	18.3	2,803.6
3-Yr Avg.	586.6	1,364.7	880.5	19.3	2,851.1
Var % - LY	6%	13%	-2%	-14%	7%
Var % 3-Yr Avg.	2%	11%	-2%	-19%	5%
Storage Capacity	1,628.8	3,986.1	2,508.2	32.1	8,155.2
Estimated Working Capacity	1,058.7	2,590.9	1,630.3	20.9	5,300.8
24-25 % of Wkg Cap	57%	58%	53%	75%	56%

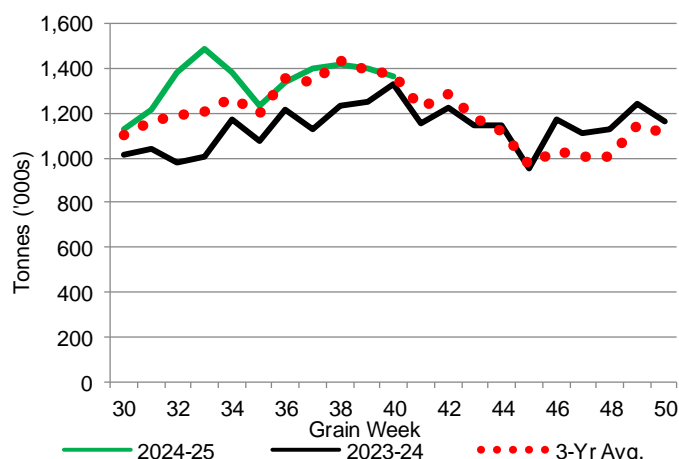
1-B1 Terminal Stocks ('000 tonnes) – Week 40

	VC	PR	West Coast	CH	TB	Total
2024-25	771.6	95.1	866.7	0.7	495.8	1,363.2
2023-24	618.9	140.5	759.4	0.7	567.4	1,327.5
3-Yr Avg.	697.7	103.4	801.1	0.7	574.2	1,376.0
Var % - LY	25%	-32%	14%	0%	-13%	3%
Var % 3-Yr Avg.	11%	-8%	8%	0%	-14%	-1%
Storage Capacity	1,275.5	209.5	1,485.0	140.0	1,127.5	2,752.5
Estimated Working Capacity	892.9	146.7	1,039.6	98.0	789.2	1,926.8
24-25 % of Wkg Cap	86%	65%	83%	1%	63%	71%

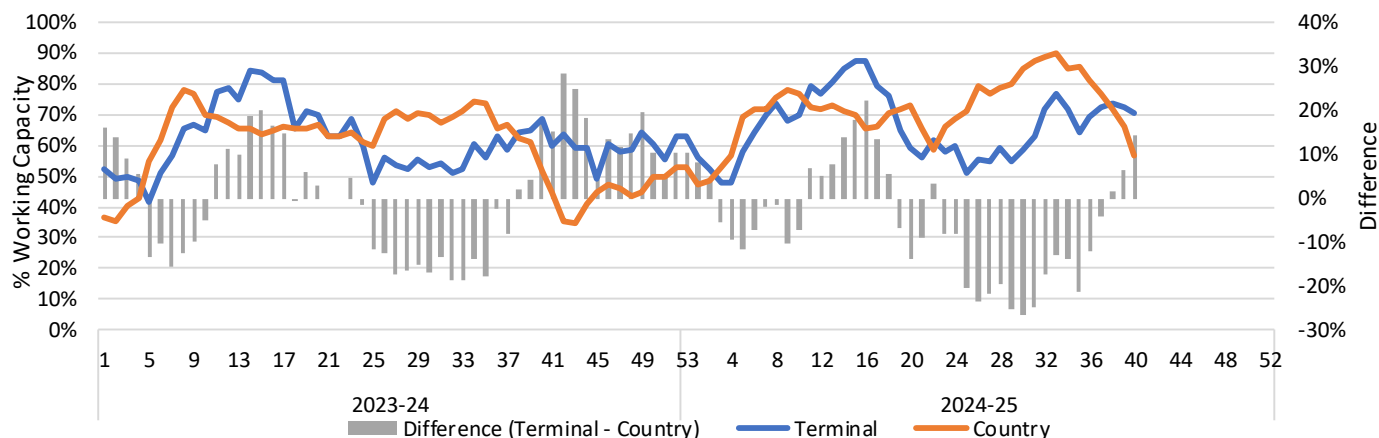
1-A2 Weekly Country Stocks in Store



1-B2 Weekly Terminal Stocks in Store



1-C Weekly Stock Balance

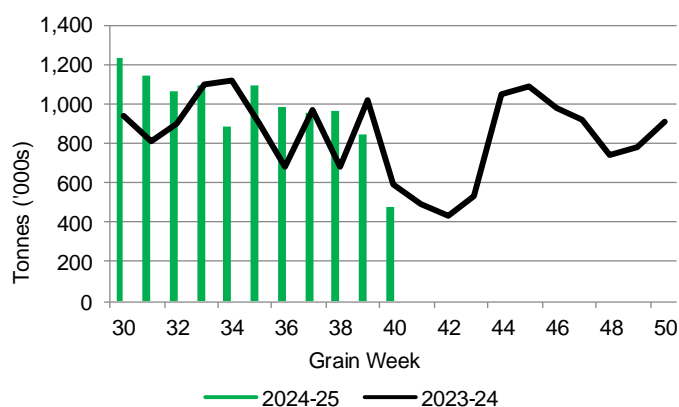


## 2. Country Deliveries

### 2-A Country Deliveries ('000 tonnes) – Week 40

	MB	SK	AB	BC	Total
2024-25	89.9	223.9	160.3	1.2	475.3
2023-24	151.6	238.9	189.1	7.2	586.8
4 Wk Avg	146.3	405.6	253.4	4.2	809.4
Var % to Last Year	-41%	-6%	-15%	-83%	-19%
Var % To 4 Wk Avg	-39%	-45%	-37%	-71%	-41%

### 2-B 2024-25 Weekly Country Deliveries



## 3. Port Performance

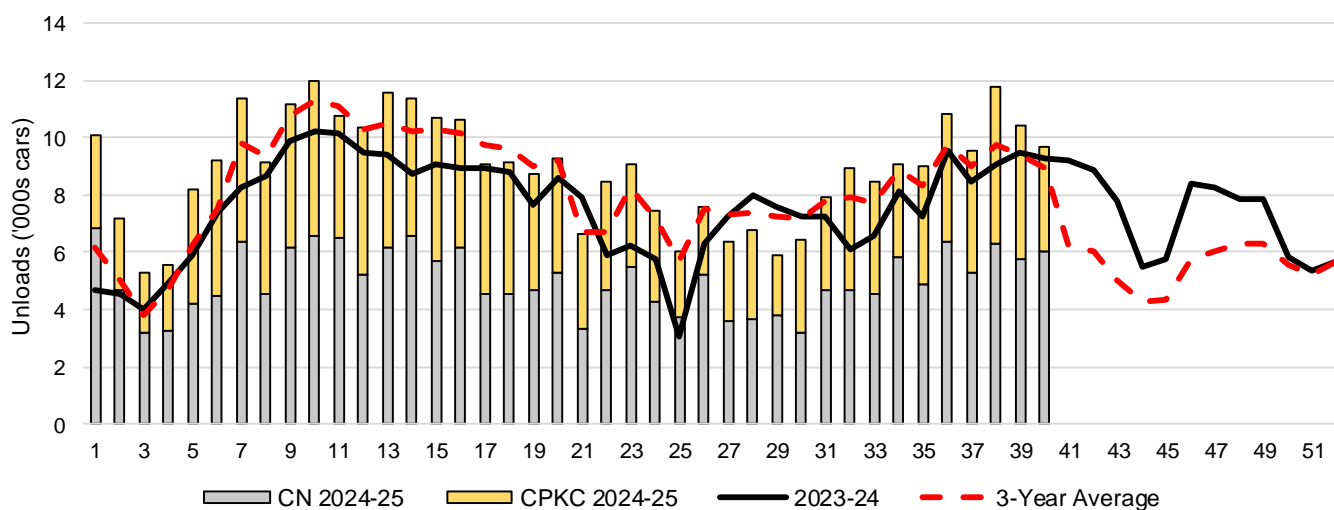
### 3-A Weekly Unloads by Port (Cars) – This Year for Week 40, 4-Week Moving Average and Variances

	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2024-25	6,412	1,331	7,743	1,971	-	9,714
2023-24	5,913	830	6,743	2,536	n/a	9,279
4-Wk Avg.	6,721	1,291	8,012	2,360	-	10,373
Var % to Last Year	8%	60%	15%	-22%	n/a	5%
Var % to 4-Wk Avg.	-5%	3%	-3%	-16%	n/a	-6%

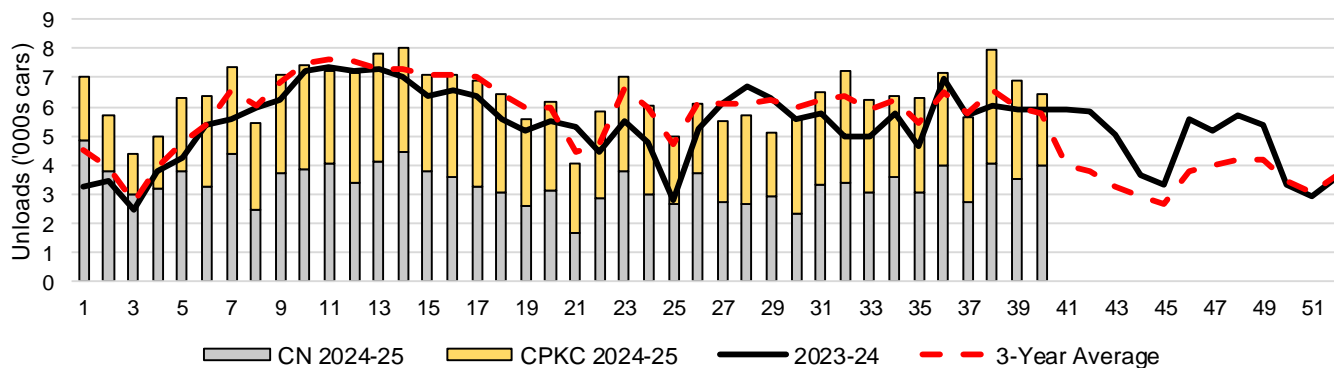
### 3-B Terminal Unloads by Port – This Year-to-Date as at Week 40 and Variances

YTD Unloads (cars)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2024-25	253,784	41,937	295,721	61,816	-	357,537
2023-24	221,456	26,606	248,062	56,631	-	304,693
3-Yr Avg	239,198	36,517	275,715	57,787	-	333,502
Var % to Last Year	15%	58%	19%	9%	n/a	17%
Var % to 3-Yr Avg	6%	15%	7%	7%	n/a	7%
YTD Unloads ('000 tonnes)						
2024-25	24,124.2	4,048.3	28,172.5	5,966.5	-	34,139.0
2023-24	21,413.9	2,575.4	23,989.3	5,475.8	-	29,465.1
3-Yr Avg.	22,974.2	3,521.3	26,495.5	5,578.5	-	32,074.1
Var % to Last Year	13%	57%	17%	9%	n/a	16%
Var % to 3-Yr Avg.	5%	15%	6%	7%	n/a	6%

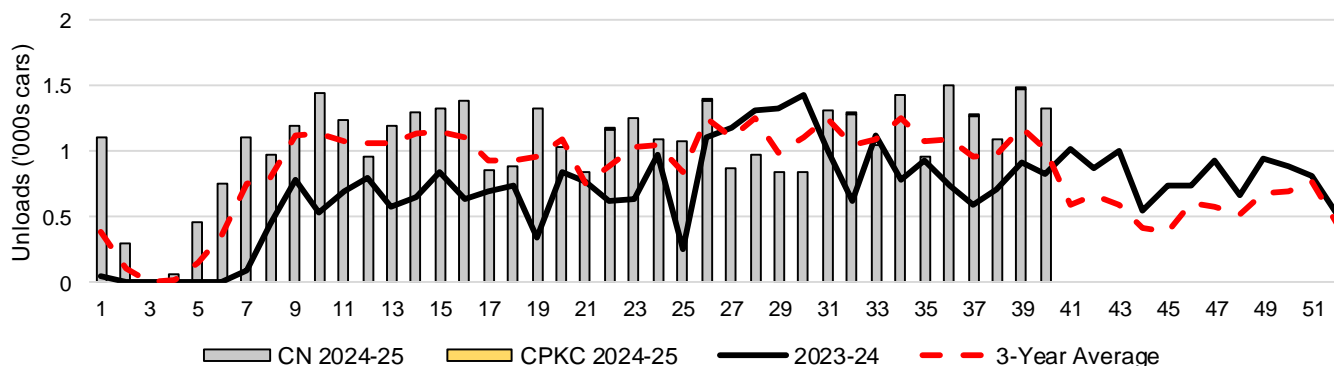
### 3-C Western Port Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



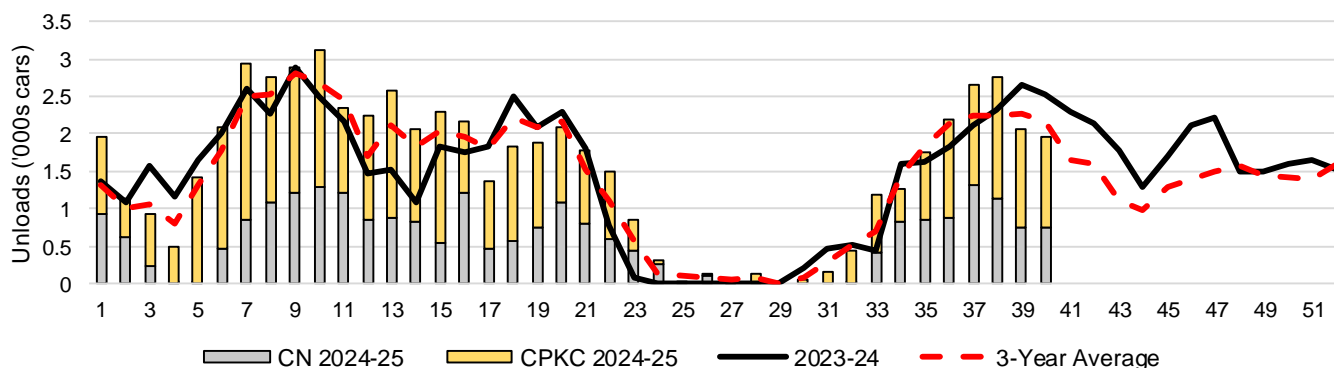
### 3-D Vancouver Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



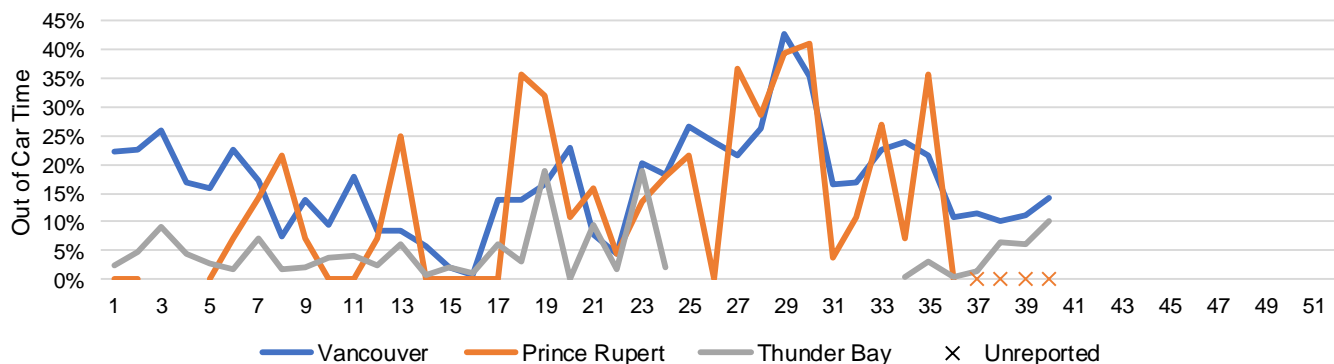
### 3-E Prince Rupert Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



### 3-F Thunder Bay Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



### 3-G Weekly Out-of-Car Time (% of hours out-of-cars / total hours working)



Out-of-car time is measured weekly and uses data from terminal elevators on the total number of hours the facilities are open & staffed (including overtime hours) and the corresponding number of hours that terminals have no railcars available to unload. The measure is expressed as a percentage (hours without cars to the total number of hours working).

### 3-H Monthly Unloads (cars) – This Year vs. Last Year and the 3-Year Average to Week 39 2024-25

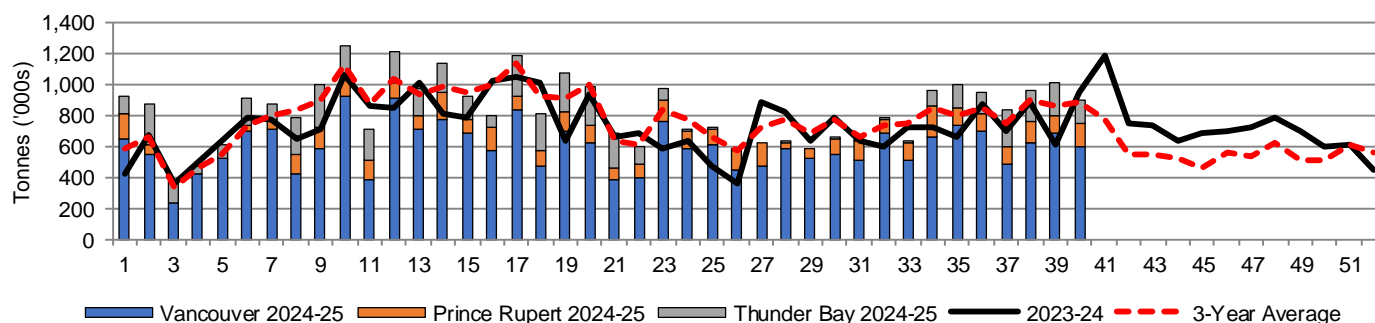
Months	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Weeks	1-4	5-8	9-13	14-17	18-21	22-26	27-30	31-34	35-39	40-43	44-47	48-52
2024-25	28,103	37,927	55,870	41,829	33,858	38,654	25,580	34,401	51,601	-	-	-
2023-24	18,158	30,245	49,223	35,668	32,949	27,216	30,125	28,067	43,763	35,188	27,940	34,684
3-Yr Avg.	19,747	32,901	53,921	40,408	34,590	35,315	29,124	32,312	46,219	24,354	20,425	29,805
Var % to Last Year	55%	25%	14%	17%	3%	42%	-15%	23%	18%			
Var % to 3-Yr Avg.	42%	15%	4%	4%	-2%	9%	-12%	6%	12%			

## 4. Shipments

### 4-A Shipments from Port Terminals ('000 tonnes) – This Year-to-Date as at Week 40 and Variance to Last Year-to-Date

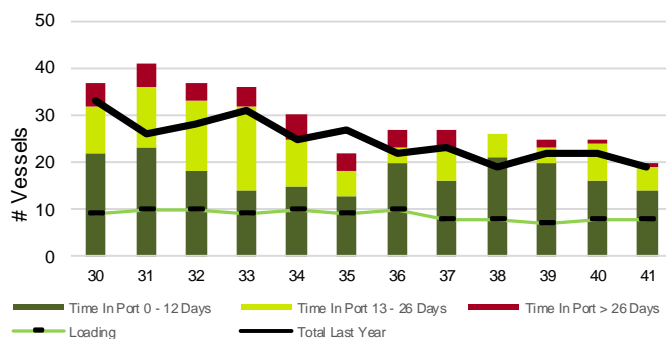
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2024-25	23,871.4	4,076.9	27,948.3	5,247.2	-	33,195.5
2023-24	21,990.2	2,534.1	24,524.3	4,874.4	-	29,398.7
3-Yr Avg.	23,261.8	3,502.9	26,764.8	4,986.4	-	31,751.2
Var % to Last Year	9%	61%	14%	8%	n/a	13%
Var % to 3-Yr Avg.	3%	16%	4%	5%	n/a	5%

### 4-B Weekly Shipments ('000 tonnes) from Port Terminals – This Year vs Last Year and the 3-Year Average

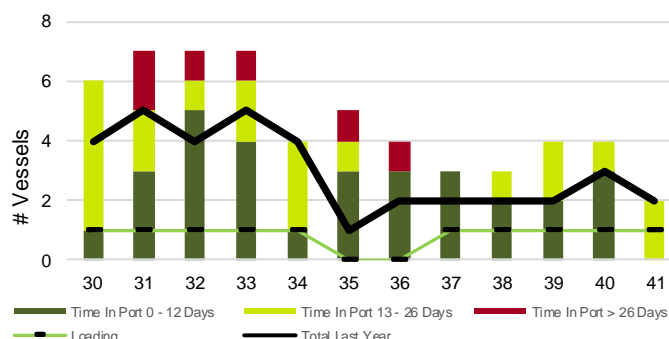


## 5. Vessels

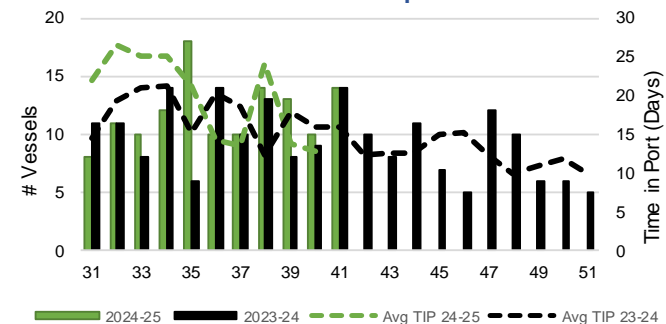
### 5-A Vessel Lineup at Vancouver as of Week 41 2024-25



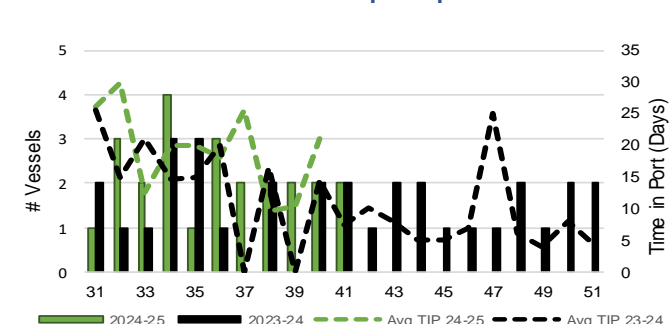
### 5-C Vessel Lineup at Prince Rupert as of Week 41 2024-25



### 5-B Vessels Cleared at Vancouver up to Week 41 2024-25



### 5-D Vessels Cleared at Prince Rupert up to Week 41 2024-25



Note: The 'Time in Port' measure for 6-A and 6-C is calculated as how long each vessel in the lineup has been in port as at Sunday 23:59 of that grain week. The 'Avg Time in Port (TIP)' measure for 6-B and 6-D is the average number of days that all vessels which cleared that week were in port. These measures use vessel data provided by the BC Chamber of Shipping and Pacific Pilotage Authority.