

Grain Monitoring Program

Weekly Performance Update

September 09, 2025

For Grain Week 04 2025-26 CY
August 25, 2025 to August 31, 2025

Summary

Summary		Week 04	Week 03	Var. from Last Year	
1. Stocks in Store ('000 tonnes)					
Country Elevators	↑	2,683.1	2,102.4	-13%	
% of Working Capacity		50%	40%		
Terminal Elevators	↑	864.4	812.2	-6%	
% of Working Capacity		45%	42%		
2. Country Deliveries ('000 tonnes)					
Country Deliveries	↑	1,562.5	699.7	49%	
3. Port Performance (Cars)					
Vancouver Unloads	↑	2,937	1,942	-41%	
Prince Rupert Unloads	—	0	0	-100%	
Churchill Unloads	—	0	0	n/a	
Thunder Bay Unloads	↓	1,506	1,534	199%	
Total Weekly Unloads	↑	4,443	3,476	-20%	
4-Week Rolling Average	↑	4,962	4,509	-29%	
Var. to 4-Week Rolling Average		-10%	-23%		
YTD Unloads		19,846	15,403	-29%	
Weekly Out-of-Car Time	↑	11.3%	6.4%	-18.6%	
4. Terminal Shipments Year-to-Date ('000 tonnes)					
Vancouver	↑	1,358.2	1,146.3	-26%	
Prince Rupert	—	106.3	106.3	-52%	
Churchill	—	0.0	0.0	n/a	
Thunder Bay	↑	530.0	371.2	-6%	
Total Western Canada	↑	1,994.5	1,623.8	-24%	
5. Vessels as at Sep 7, 2025		Week 05	Week 04	Var. from Last Year	
Vancouver	Vessel Lineup in port	↑	20	16	-9%
	Vessels Cleared	↑	5	3	-38%
	Vessels Arrived	↓	9	13	13%
Pr. Rupert	Vessel Lineup in port	↑	3	0	0%
	Vessels Cleared	—	0	0	n/a
	Vessels Arrived	↑	3	0	200%
Vessels Inbound Sep 08, 2025 to Sep 14, 2025 (Week 06)					
Vancouver		7			
Prince Rupert		0			

1. Stocks in Store: (Page 2)

- Country stocks increased to 2.68 MMT in Week 04 utilizing 50% of the system's working capacity. Space in primary elevators is good.
- Total western port terminal stocks increased to 0.86 MMT in Week 04, utilizing 45% of the working capacity.

2. Country Deliveries: (Page 3)

- Deliveries to primary elevators were 1.56 MMT in Week 04.

3. Port Performance: (Pages 3-5)

- Total western port unloads were 10% lower than the 4-week moving average and 20% lower than Week 04 last year.
- West Coast unloads were 2,937 cars (Vancouver 2,937 and Prince Rupert 0), 16% lower than the 4-week moving average and 42% lower than Week 04 last year.
- Thunder Bay had 1,506 unloads, 3% higher than the 4-week moving average and 199% higher than Week 04 last year.
- The total average terminal out-of-car time (OCT) increased to 11.3% from 6.4% the previous week. The OCT for Week 04 was 12.8% at Vancouver and 3.3% at Thunder Bay. At the time of publishing, Prince Rupert had not yet reported Week 04 OCT.

4. Shipments: (Page 5)

- Year-to-date Western Canadian shipments from port terminal elevators at Week 04 are 24% lower than the same period last year and 9% lower than the 3-year average.

5. Vessels: (Page 5)

- Vancouver vessel lineup for Week 05 2025-26 increased to 20 vessels (The current one-year average at Vancouver is 23 vessels). Of the 20, 8 were at berth, 9 were anchored at English Bay, and 3 were anchored at Vancouver Island.
- Prince Rupert vessel lineup for Week 05 2025-26 increased to 3 vessels (The current one-year average at Prince Rupert is 4 vessels).
- Vessels cleared from Vancouver was 5 and from Prince Rupert was 0 in Week 05 2025-26.

1. Stocks in Store

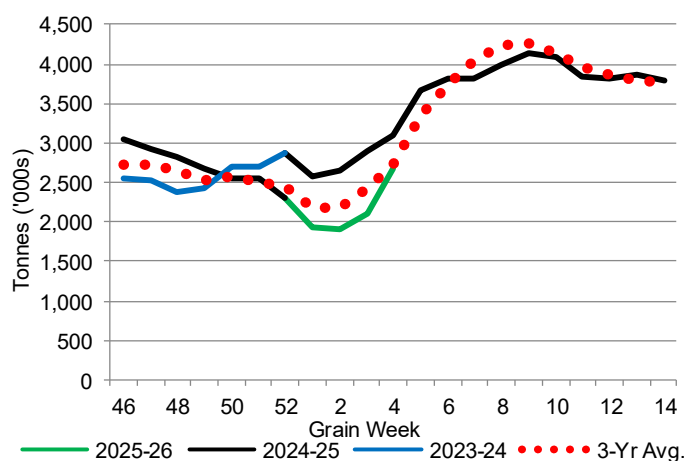
1-A1 Country Stocks ('000 tonnes) – Week 04

	MB	SK	AB	BC	Total
2025-26	550.0	1,237.1	874.1	21.9	2,683.1
2024-25	629.2	1,583.9	856.6	21.9	3,091.6
3-Yr Avg.	571.6	1,344.5	783.6	21.3	2,721.0
Var % - LY	-13%	-22%	2%	0%	-13%
Var % 3-Yr Avg.	-4%	-8%	12%	3%	-1%
Storage Capacity	1,635.0	4,019.4	2,490.4	30.6	8,175.4
Estimated Working Capacity	1,062.7	2,612.6	1,618.7	19.9	5,313.9
25-26 % of Wkg Cap	52%	47%	54%	110%	50%

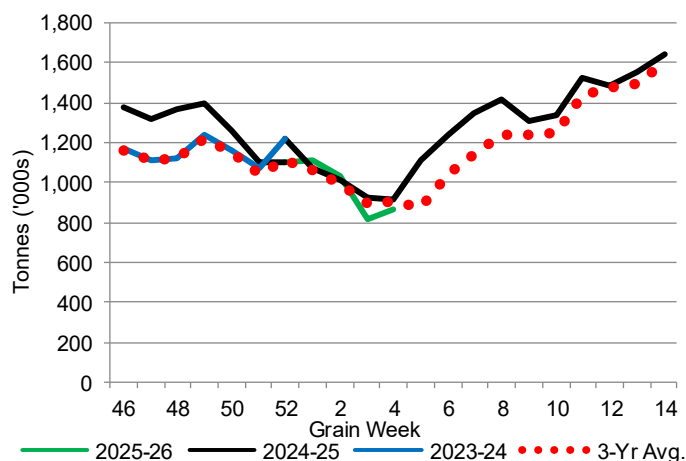
1-B1 Terminal Stocks ('000 tonnes) – Week 04

	VC	PR	West Coast	CH	TB	Total
2025-26	499.3	11.4	510.7	-	353.7	864.4
2024-25	596.3	46.0	642.3	0.7	273.9	916.9
3-Yr Avg.	543.4	23.7	567.1	0.5	336.9	904.4
Var % - LY	-16%	-75%	-20%	-100%	29%	-6%
Var % 3-Yr Avg.	-8%	-52%	-10%	-100%	5%	-4%
Storage Capacity	1,275.5	209.5	1,485.0	140.0	1,127.5	2,752.5
Estimated Working Capacity	892.9	146.7	1,039.6	98.0	789.2	1,926.8
25-26 % of Wkg Cap	56%	8%	49%	0%	45%	45%

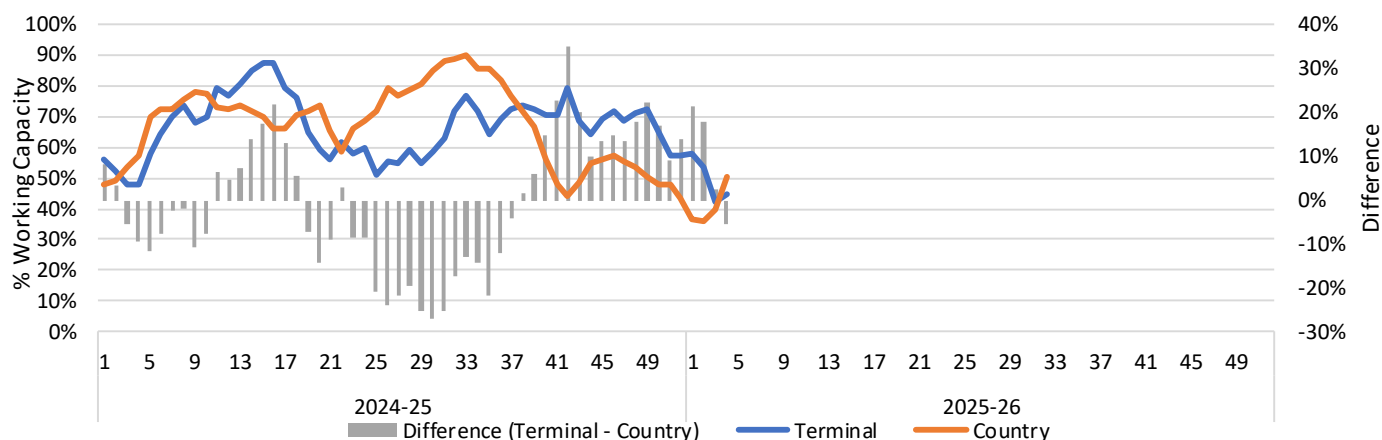
1-A2 Weekly Country Stocks in Store



1-B2 Weekly Terminal Stocks in Store



1-C Weekly Stock Balance

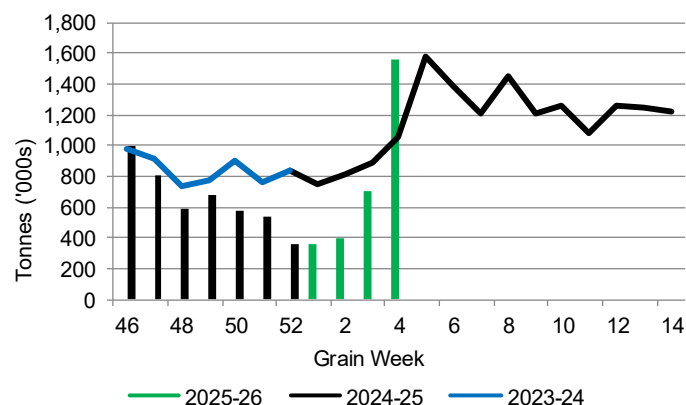


2. Country Deliveries

2-A Country Deliveries ('000 tonnes) – Week 04

	MB	SK	AB	BC	Total
2025-26	399.5	635.5	513.3	14.2	1,562.5
2024-25	206.7	544.4	289.9	7.4	1,048.4
4 Wk Avg	182.6	319.8	246.2	5.6	754.1
Var % to Last Year	93%	17%	77%	92%	49%
Var % To 4 Wk Avg	119%	99%	109%	154%	107%

2-B 2025-26 Weekly Country Deliveries



3. Port Performance

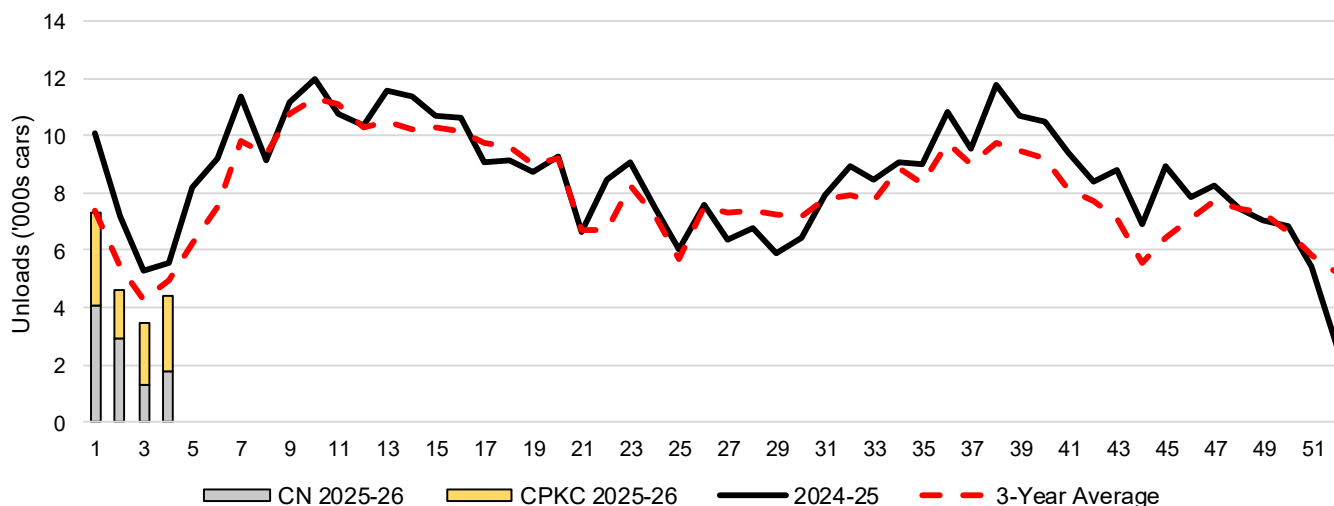
3-A Weekly Unloads by Port (Cars) – This Year for Week 04, 4-Week Moving Average and Variances

	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	2,937	-	2,937	1,506	-	4,443
2024-25	4,976	61	5,037	503	n/a	5,540
4-Wk Avg.	3,368	128	3,495	1,466	-	4,962
Var % to Last Year	-41%	-100%	-42%	199%	n/a	-20%
Var % to 4-Wk Avg.	-13%	-100%	-16%	3%	n/a	-10%

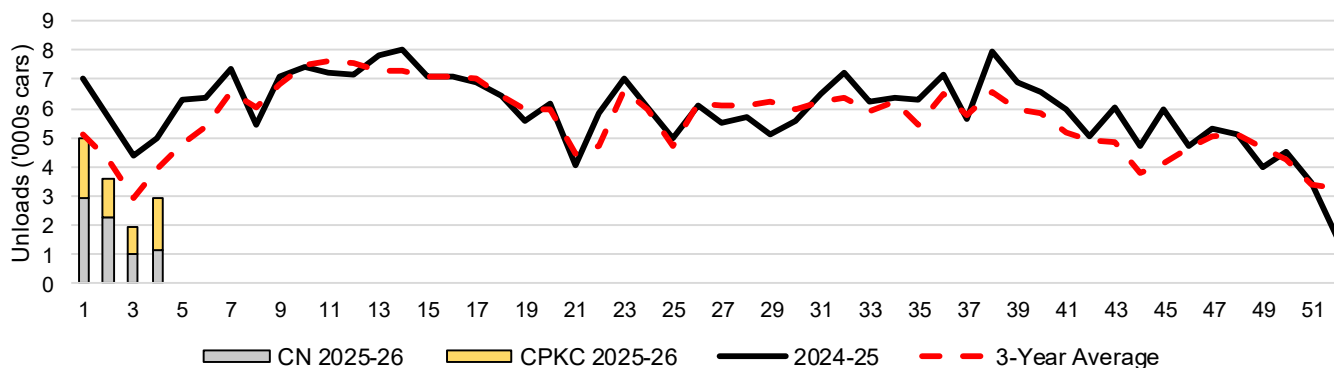
3-B Terminal Unloads by Port – This Year-to-Date as at Week 04 and Variances

YTD Unloads (cars)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	13,471	510	13,981	5,865	-	19,846
2024-25	22,103	1,462	23,565	4,538	-	28,103
3-Yr Avg	16,179	671	16,851	5,185	-	22,036
Var % to Last Year	-39%	-65%	-41%	29%	n/a	-29%
Var % to 3-Yr Avg	-17%	-24%	-17%	13%	n/a	-10%
YTD Unloads ('000 tonnes)						
2025-26	1,291.6	47.0	1,338.6	569.0	-	1,907.6
2024-25	2,068.8	135.4	2,204.2	437.0	-	2,641.2
3-Yr Avg.	1,529.5	62.1	1,591.6	500.4	-	2,092.0
Var % to Last Year	-38%	-65%	-39%	30%	n/a	-28%
Var % to 3-Yr Avg.	-16%	-24%	-16%	14%	n/a	-9%

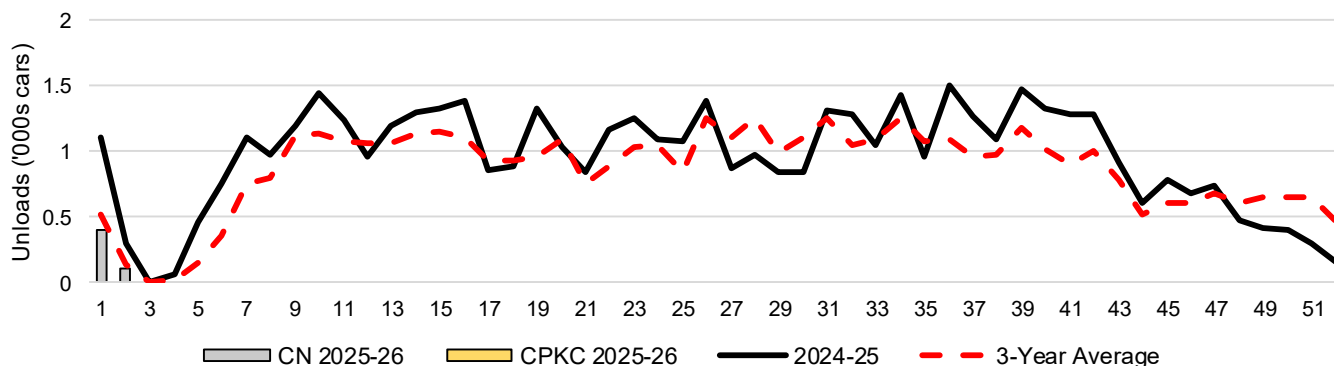
3-C Western Port Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



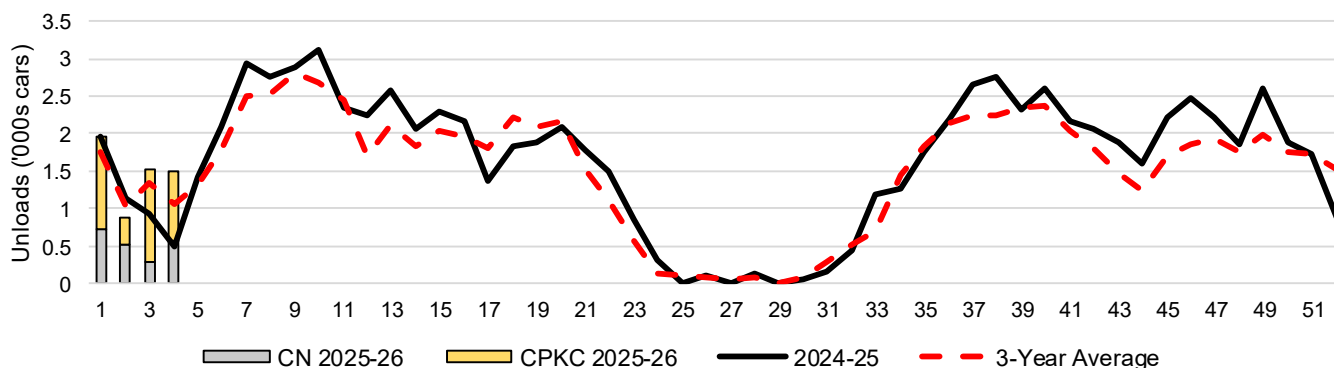
3-D Vancouver Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



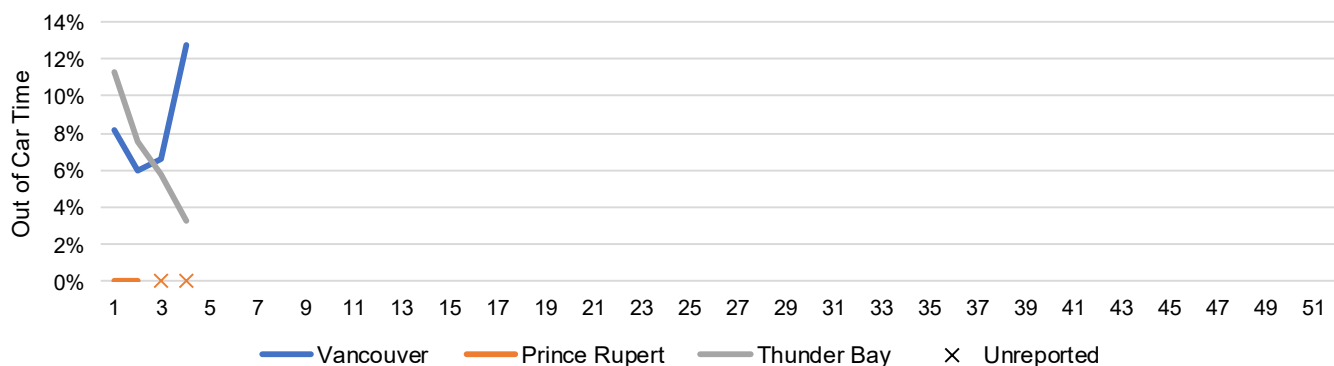
3-E Prince Rupert Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-F Thunder Bay Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-G Weekly Out-of-Car Time (% of hours out-of-cars / total hours working)



Out-of-car time is measured weekly and uses data from terminal elevators on the total number of hours the facilities are open & staffed (including overtime hours) and the corresponding number of hours that terminals have no railcars available to unload. The measure is expressed as a percentage (hours without cars to the total number of hours working).

3-H Monthly Unloads (cars) – This Year vs. Last Year and the 3-Year Average to Week 04 2025-26

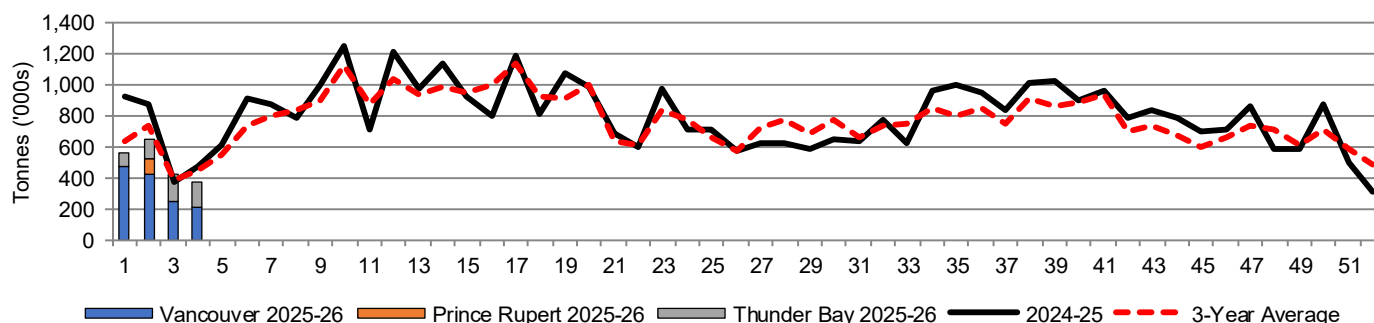
Months	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Weeks	1-4	5-8	9-13	14-17	18-22	23-26	27-30	31-34	35-39	40-43	44-47	48-52
2025-26	19,846	-	-	-	-	-	-	-	-	-	-	-
2024-25	28,103	37,927	55,870	41,829	42,324	30,188	25,580	34,401	51,849	37,118	31,949	29,384
3-Yr Avg.	22,036	32,901	53,921	40,408	41,304	28,601	29,124	32,312	46,302	32,166	26,765	33,154
Var % to Last Year	-29%											
Var % to 3-Yr Avg.	-10%											

4. Shipments

4-A Shipments from Port Terminals ('000 tonnes) – This Year-to-Date as at Week 04 and Variance to Last Year-to-Date

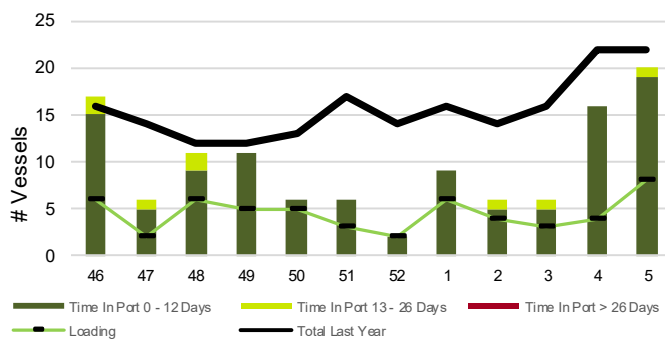
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	1,358.2	106.3	1,464.5	530.0	-	1,994.5
2024-25	1,845.7	222.7	2,068.4	561.7	-	2,630.1
3-Yr Avg.	1,516.3	135.3	1,651.7	540.9	-	2,192.6
Var % to Last Year	-26%	-52%	-29%	-6%	n/a	-24%
Var % to 3-Yr Avg.	-10%	-21%	-11%	-2%	n/a	-9%

4-B Weekly Shipments ('000 tonnes) from Port Terminals – This Year vs Last Year and the 3-Year Average

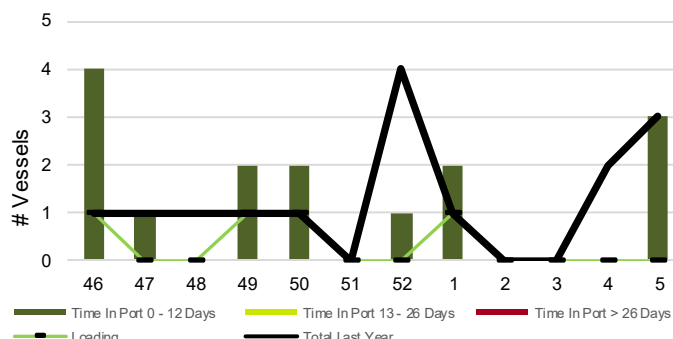


5. Vessels

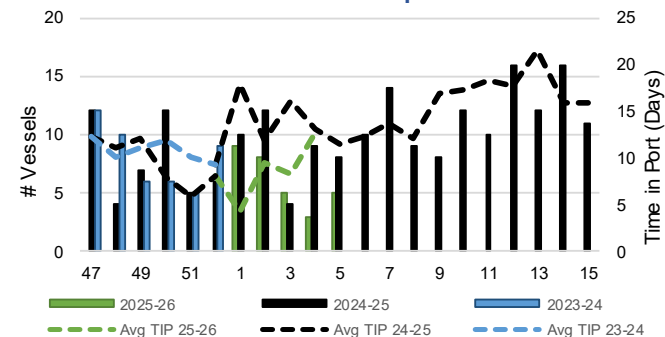
5-A Vessel Lineup at Vancouver as of Week 05 2025-26



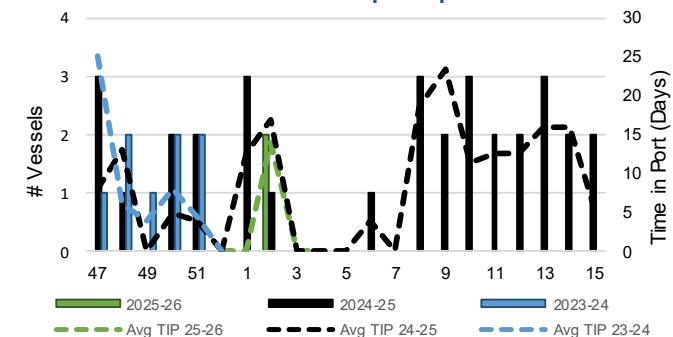
5-C Vessel Lineup at Prince Rupert as of Week 05 2025-26



5-B Vessels Cleared at Vancouver up to Week 05 2025-26



5-D Vessels Cleared at Prince Rupert up to Week 05 2025-26



Note: The 'Time in Port' measure for 5-A and 5-C is calculated as how long each vessel in the lineup has been in port as at Sunday 23:59 of that grain week. The 'Avg Time in Port (TIP)' measure for 5-B and 5-D is the average number of days that all vessels which cleared that week were in port. These measures use vessel data provided by the BC Chamber of Shipping and Pacific Pilotage Authority.