

Grain Monitoring Program

Weekly Performance Update

October 21, 2025

For Grain Week 10 2025-26 CY
October 06, 2025 to October 12, 2025

Summary

	Week 10	Week 09	Var. from Last Year
1. Stocks in Store ('000 tonnes)			
Country Elevators	↓ 3,993.6	4,066.6	-2%
% of Working Capacity	75%	77%	
Terminal Elevators	↑ 1,626.9	1,459.9	21%
% of Working Capacity	84%	76%	
2. Country Deliveries ('000 tonnes)			
Country Deliveries	↓ 1,342.3	1,402.3	7%
3. Port Performance (Cars)			
Vancouver Unloads	↑ 8,049	7,761	8%
Prince Rupert Unloads	↓ 1,405	1,434	-2%
Churchill Unloads	— 0	0	n/a
Thunder Bay Unloads	↓ 1,988	2,937	-36%
Total Weekly Unloads	↓ 11,442	12,132	-5%
4-Week Rolling Average	↑ 11,599	11,232	6%
Var. to 4-Week Rolling Average	-1%	8%	
YTD Unloads	82,708	71,266	-7%
Weekly Out-of-Car Time	↓ 13.8%	15.0%	88.8%
4. Terminal Shipments Year-to-Date ('000 tonnes)			
Vancouver	↑ 5,308.2	4,497.7	-7%
Prince Rupert	↑ 489.8	285.7	-30%
Churchill	— 0.0	0.0	n/a
Thunder Bay	↑ 1,601.3	1,427.9	-2%
Total Western Canada	↑ 7,399.3	6,211.3	-8%
5. Vessels as at Oct 19, 2025			
	Week 11	Week 10	Var. from Last Year
Vancouver	Vessel Lineup in port	↓ 22	26 -35%
	Vessels Cleared	↑ 12	11 20%
	Vessels Arrived	↓ 8	20 -38%
Pr. Rupert	Vessel Lineup in port	↓ 4	5 -33%
	Vessels Cleared	— 3	3 50%
	Vessels Arrived	↓ 2	4 -50%
Vessels Inbound Oct 20, 2025 to Oct 26, 2025 (Week 12)			
Vancouver	13		
Prince Rupert	2		
6. Weather			
	Week 10 Actual	Week 11 Actual	Week 12 Forecast
Winnipeg Days < -25°C	0	0	0
Edmonton Days < -25°C	0	0	0
Vancouver Days Precip > 8mm	1	2	5

1. Stocks in Store: (Page 2)

- Country stocks decreased to 3.99 MMT in Week 10 utilizing 75% of the system's working capacity. Space in primary elevators is good.
- Total western port terminal stocks increased to 1.63 MMT in Week 10, utilizing 84% of the working capacity.

2. Country Deliveries: (Page 3)

- Deliveries to primary elevators were 1.34 MMT in Week 10.

3. Port Performance: (Pages 3-5)

- Total western port unloads were 1% lower than the 4-week moving average and 5% lower than Week 10 last year.
- West Coast unloads were 9,454 cars (Vancouver 8,049 and Prince Rupert 1,405), 6% higher than the 4-week moving average and 6% higher than Week 10 last year.
- Thunder Bay had 1,988 unloads, 26% lower than the 4-week moving average and 36% lower than Week 10 last year.
- The total average terminal out-of-car time (OCT) decreased to 13.8% from 15.0% the previous week. The OCT for Week 10 was 16.9% at Vancouver and 0.8% at Thunder Bay. At the time of publishing, Prince Rupert had not yet reported Week 10 OCT.

4. Shipments: (Page 5)

- Year-to-date Western Canadian shipments from port terminal elevators at Week 10 are 8% lower than the same period last year and 1% higher than the 3-year average.

5. Vessels: (Page 5)

- Vancouver vessel lineup for Week 11 2025-26 decreased to 22 vessels (The current one-year average at Vancouver is 22 vessels). Of the 22, 9 were at berth, 8 were anchored at English Bay, and 5 were anchored at Vancouver Island.
- Prince Rupert vessel lineup for Week 11 2025-26 decreased to 4 vessels (The current one-year average at Prince Rupert is 4 vessels).
- Vessels cleared from Vancouver was 12 and from Prince Rupert was 3 in Week 11 2025-26.

6. Weather: (Page 6)

- Temperatures across the prairies are forecasted to remain above -25°C. Railways are not expected to invoke their winter operating plans.
- Vancouver is forecast to receive high precipitation during Week 12 which may impact the ability to load grain into vessels.

1. Stocks in Store

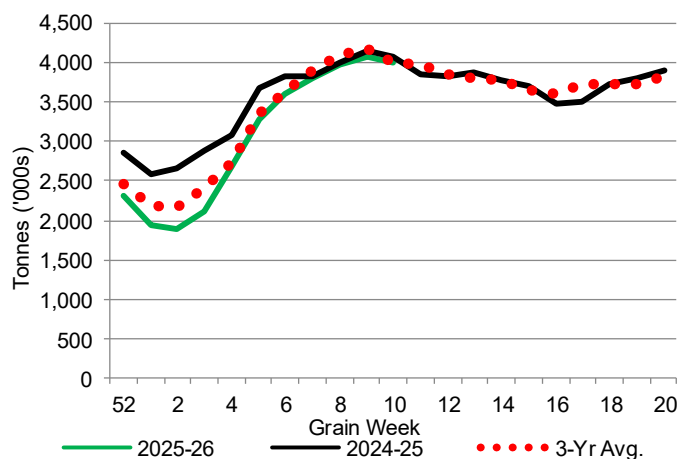
1-A1 Country Stocks ('000 tonnes) – Week 10

	MB	SK	AB	BC	Total
2025-26	943.6	1,801.2	1,227.2	21.6	3,993.6
2024-25	947.9	2,015.7	1,096.8	19.2	4,079.6
3-Yr Avg.	901.0	1,877.8	1,198.0	19.1	3,995.8
Var % - LY	0%	-11%	12%	13%	-2%
Var % 3-Yr Avg.	5%	-4%	2%	13%	0%
Storage Capacity	1,635.0	4,019.4	2,490.4	30.6	8,175.4
Estimated Working Capacity	1,062.7	2,612.6	1,618.7	19.9	5,313.9
25-26 % of Wkg Cap	89%	69%	76%	109%	75%

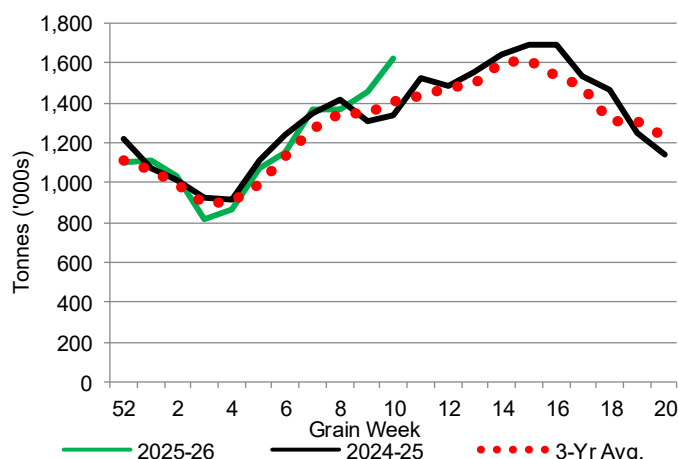
1-B1 Terminal Stocks ('000 tonnes) – Week 10

	VC	PR	West Coast	CH	TB	Total
2025-26	852.7	113.6	966.3	0.7	659.9	1,626.9
2024-25	707.1	103.5	810.6	0.7	529.3	1,340.6
3-Yr Avg.	714.8	96.3	811.0	0.7	595.3	1,407.0
Var % - LY	21%	10%	19%	0%	25%	21%
Var % 3-Yr Avg.	19%	18%	19%	0%	11%	16%
Storage Capacity	1,275.5	209.5	1,485.0	140.0	1,127.5	2,752.5
Estimated Working Capacity	892.9	146.7	1,039.6	98.0	789.2	1,926.8
25-26 % of Wkg Cap	95%	77%	93%	1%	84%	84%

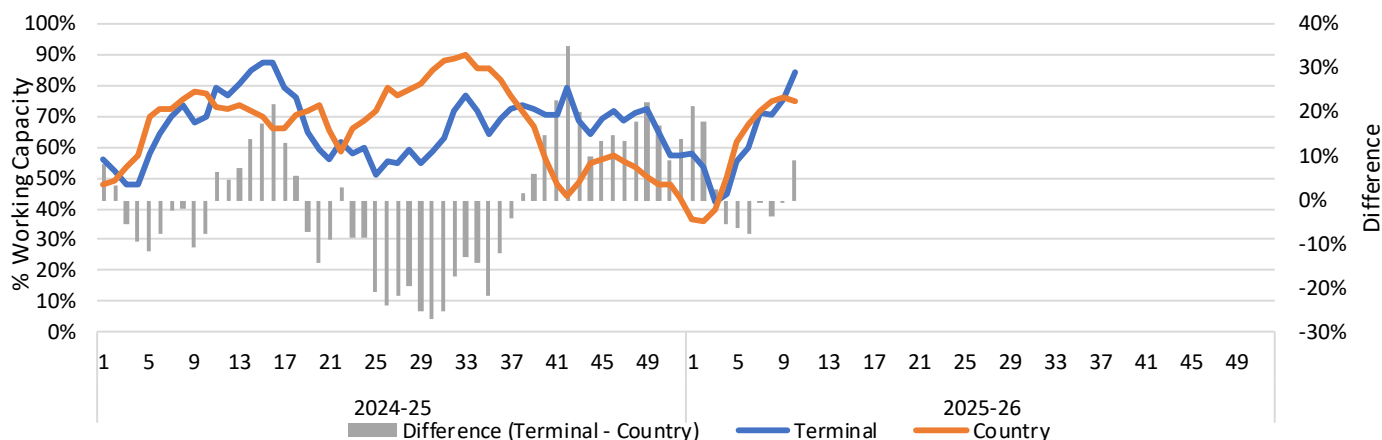
1-A2 Weekly Country Stocks in Store



1-B2 Weekly Terminal Stocks in Store



1-C Weekly Stock Balance

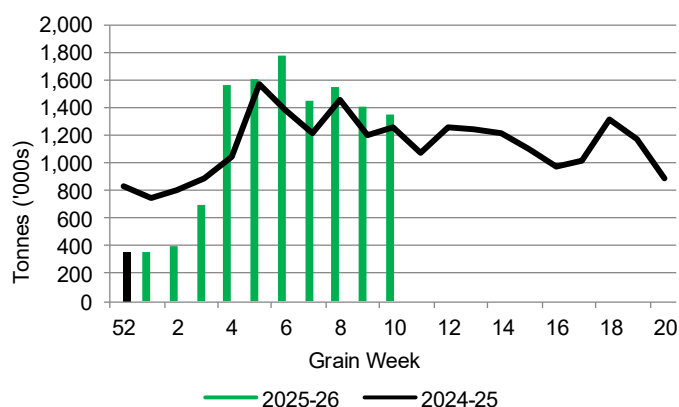


2. Country Deliveries

2-A Country Deliveries ('000 tonnes) – Week 10

	MB	SK	AB	BC	Total
2025-26	287.9	674.5	374.1	5.8	1,342.3
2024-25	246.6	598.1	408.1	4.7	1,257.5
4 Wk Avg	306.4	708.0	414.8	5.7	1,434.9
Var % to Last Year	17%	13%	-8%	23%	7%
Var % To 4 Wk Avg	-6%	-5%	-10%	2%	-7%

2-B 2025-26 Weekly Country Deliveries



3. Port Performance

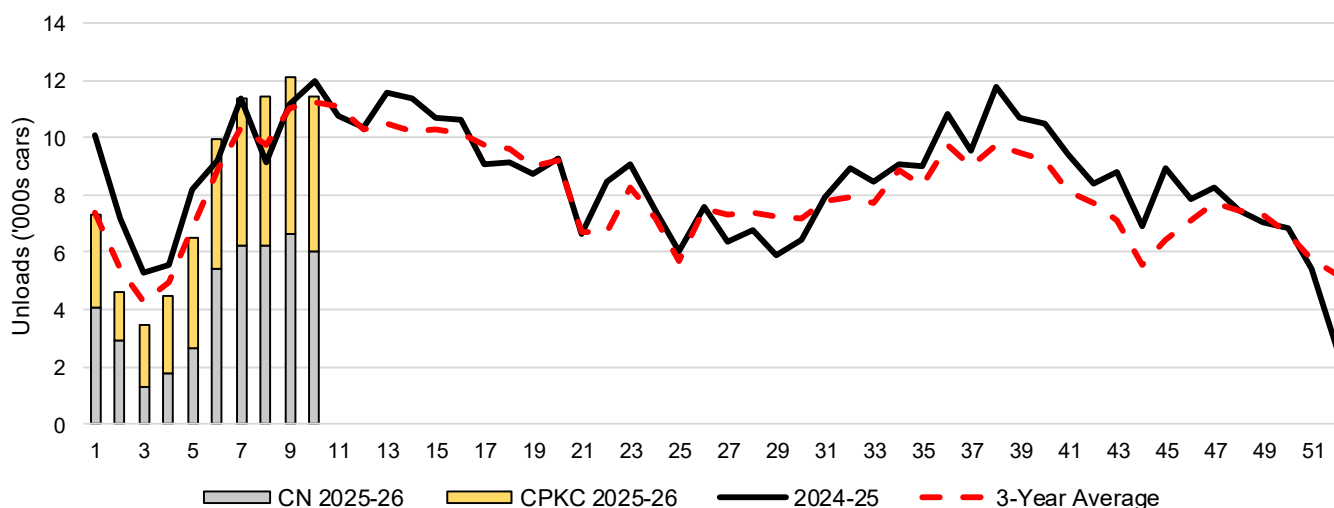
3-A Weekly Unloads by Port (Cars) – This Year for Week 10, 4-Week Moving Average and Variances

	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	8,049	1,405	9,454	1,988	-	11,442
2024-25	7,443	1,439	8,882	3,129	n/a	12,011
4-Wk Avg.	7,753	1,172	8,925	2,674	-	11,599
Var % to Last Year	8%	-2%	6%	-36%	n/a	-5%
Var % to 4-Wk Avg.	4%	20%	6%	-26%	n/a	-1%

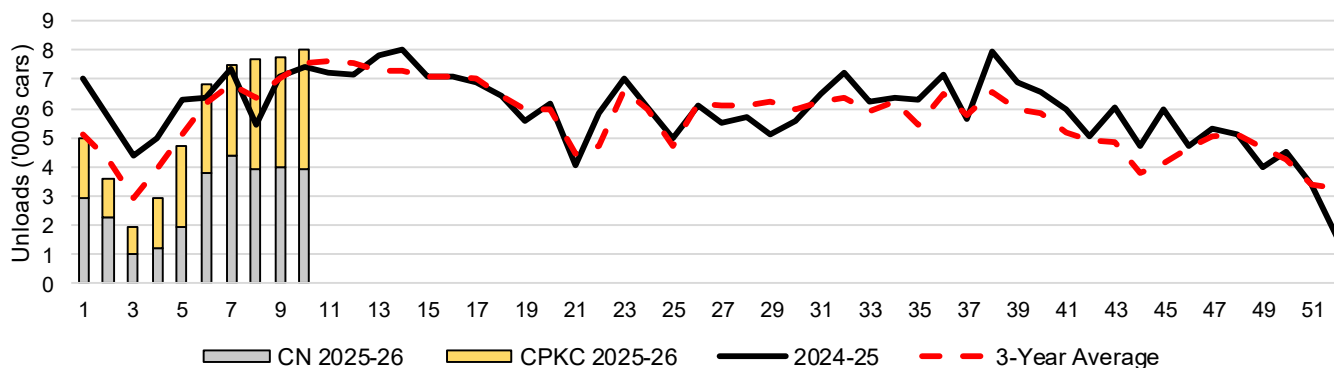
3-B Terminal Unloads by Port – This Year-to-Date as at Week 10 and Variances

YTD Unloads (cars)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	56,067	5,531	61,598	21,110	-	82,708
2024-25	62,022	7,393	69,415	19,768	-	89,183
3-Yr Avg	55,221	4,938	60,158	19,982	-	80,141
Var % to Last Year	-10%	-25%	-11%	7%	n/a	-7%
Var % to 3-Yr Avg	2%	12%	2%	6%	n/a	3%
YTD Unloads ('000 tonnes)						
2025-26	5,417.2	535.9	5,953.1	2,054.5	-	8,007.6
2024-25	5,854.6	705.9	6,560.5	1,928.2	-	8,488.7
3-Yr Avg.	5,273.5	474.8	5,748.2	1,940.6	-	7,688.8
Var % to Last Year	-7%	-24%	-9%	7%	n/a	-6%
Var % to 3-Yr Avg.	3%	13%	4%	6%	n/a	4%

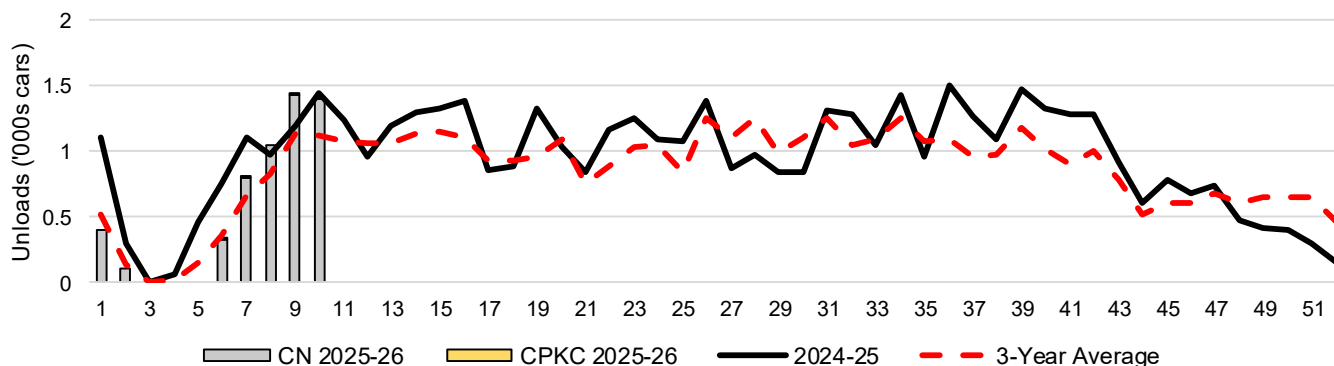
3-C Western Port Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



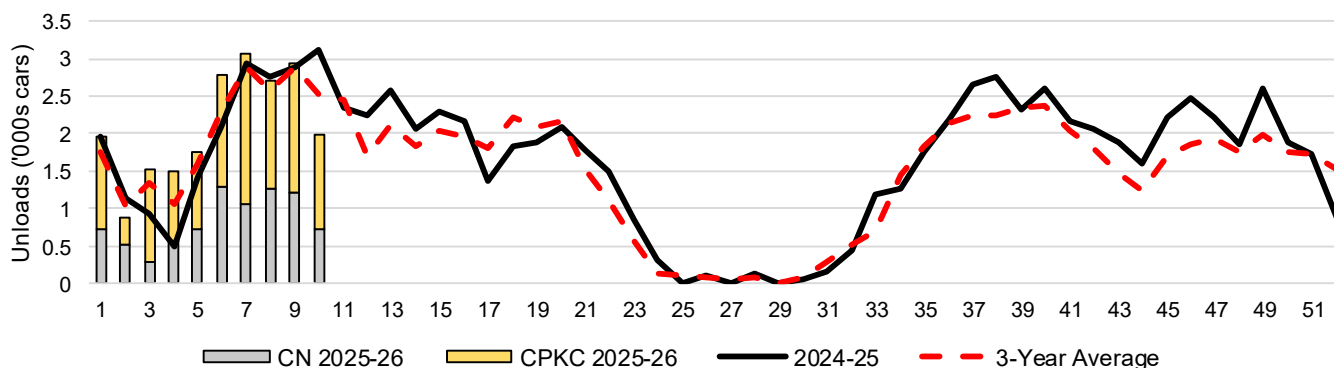
3-D Vancouver Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



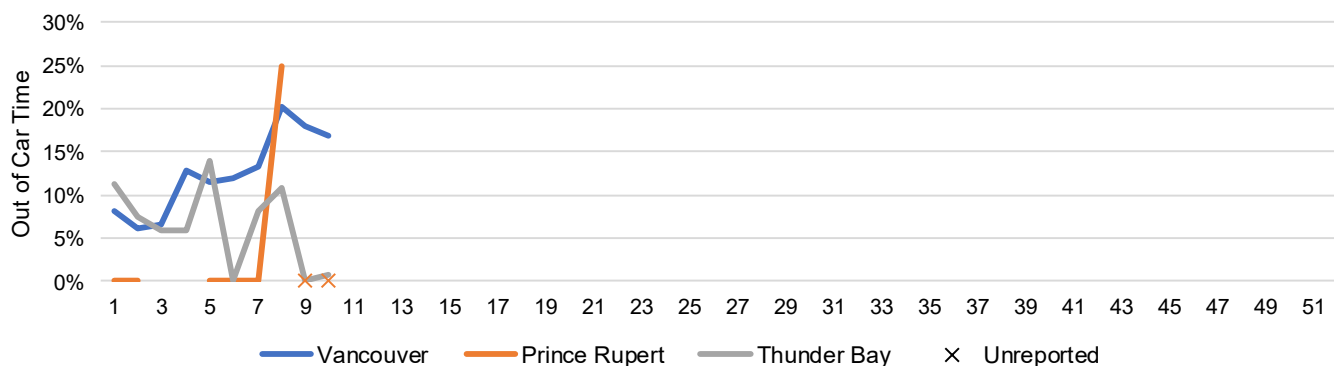
3-E Prince Rupert Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-F Thunder Bay Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-G Weekly Out-of-Car Time (% of hours out-of-cars / total hours working)



Out-of-car time is measured weekly and uses data from terminal elevators on the total number of hours the facilities are open & staffed (including overtime hours) and the corresponding number of hours that terminals have no railcars available to unload. The measure is expressed as a percentage (hours without cars to the total number of hours working).

3-H Monthly Unloads (cars) – This Year vs. Last Year and the 3-Year Average to Week 08 2025-26

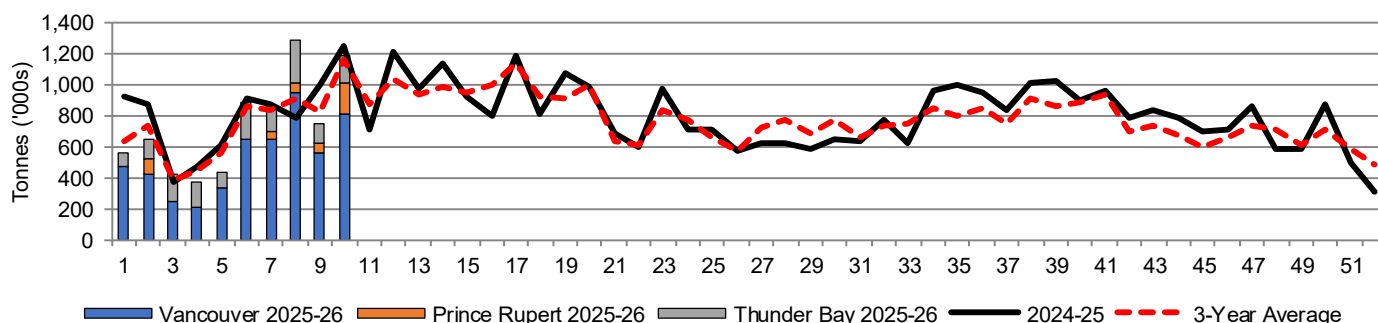
Months	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Weeks	1-4	5-8	9-13	14-17	18-22	23-26	27-30	31-34	35-39	40-43	44-47	48-52
2025-26	19,847	39,287	-	-	-	-	-	-	-	-	-	-
2024-25	28,103	37,927	55,870	41,829	42,324	30,188	25,580	34,401	51,849	37,118	31,949	29,350
3-Yr Avg.	22,036	35,820	53,921	40,408	41,304	28,601	29,124	32,312	46,302	32,166	26,765	33,143
Var % to Last Year	-29%	4%										
Var % to 3-Yr Avg.	-10%	10%										

4. Shipments

4-A Shipments from Port Terminals ('000 tonnes) – This Year-to-Date as at Week 10 and Variance to Last Year-to-Date

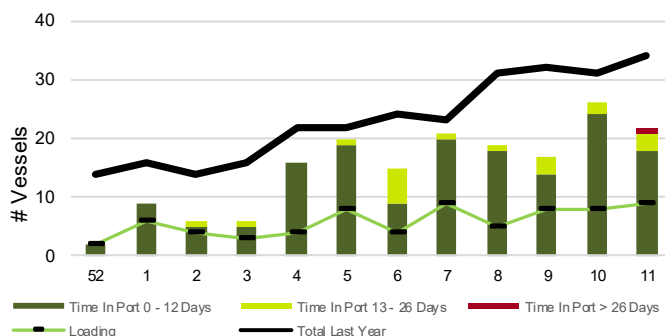
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	5,308.2	489.8	5,798.0	1,601.3	-	7,399.3
2024-25	5,709.0	701.0	6,410.0	1,627.7	-	8,037.7
3-Yr Avg.	5,320.7	462.8	5,783.5	1,548.1	-	7,331.6
Var % to Last Year	-7%	-30%	-10%	-2%	n/a	-8%
Var % to 3-Yr Avg.	0%	6%	0%	3%	n/a	1%

4-B Weekly Shipments ('000 tonnes) from Port Terminals – This Year vs Last Year and the 3-Year Average

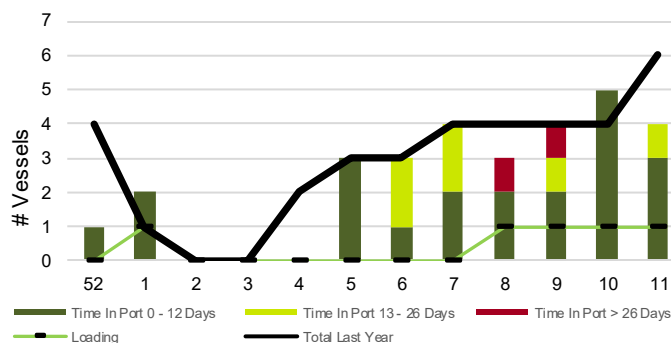


5. Vessels

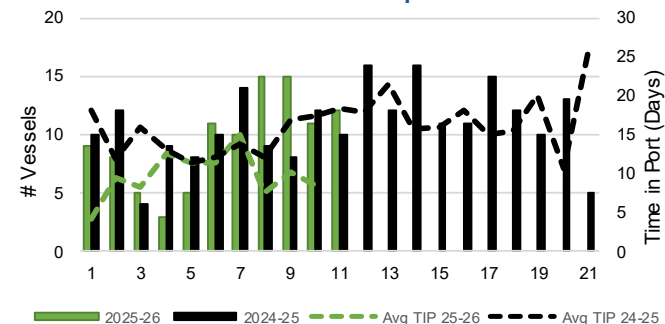
5-A Vessel Lineup at Vancouver as of Week 11 2025-26



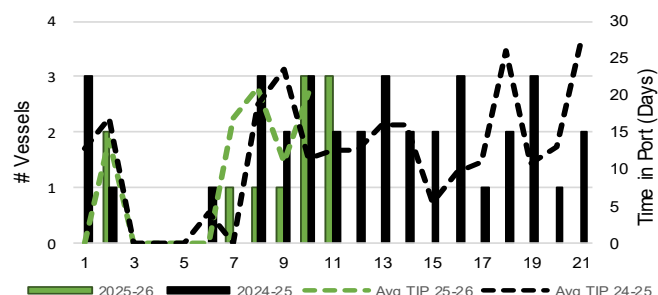
5-C Vessel Lineup at Prince Rupert as of Week 11 2025-26



5-B Vessels Cleared at Vancouver up to Week 11 2025-26



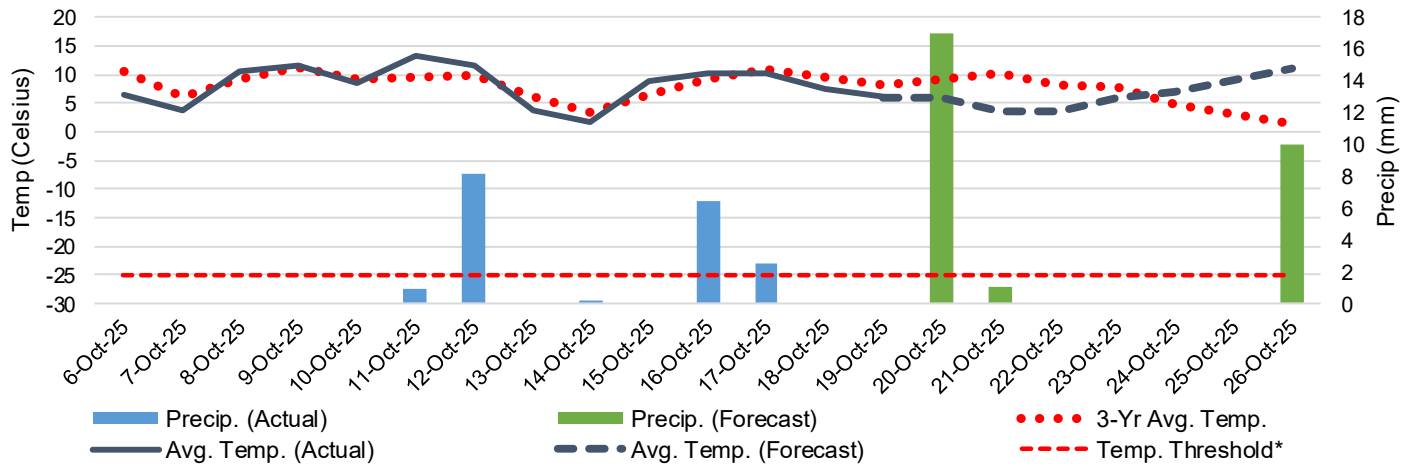
5-D Vessels Cleared at Prince Rupert up to Week 11 2025-26



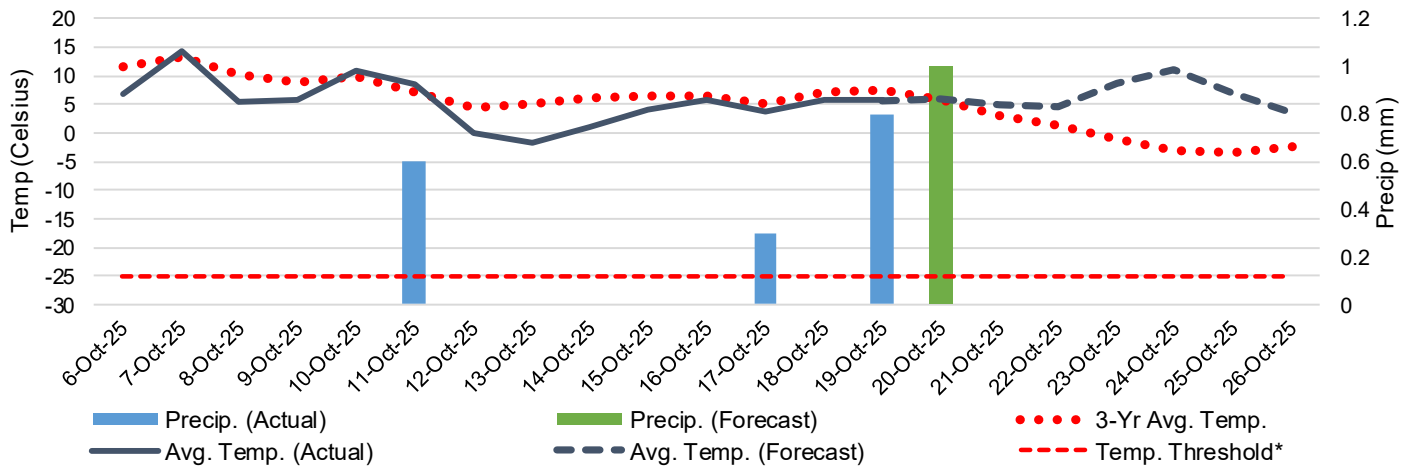
Note: The 'Time in Port' measure for 5-A and 5-C is calculated as how long each vessel in the lineup has been in port as at Sunday 23:59 of that grain week. The 'Avg Time in Port (TIP)' measure for 5-B and 5-D is the average number of days that all vessels which cleared that week were in port. These measures use vessel data provided by the BC Chamber of Shipping and Pacific Pilotage Authority.

6. Weather

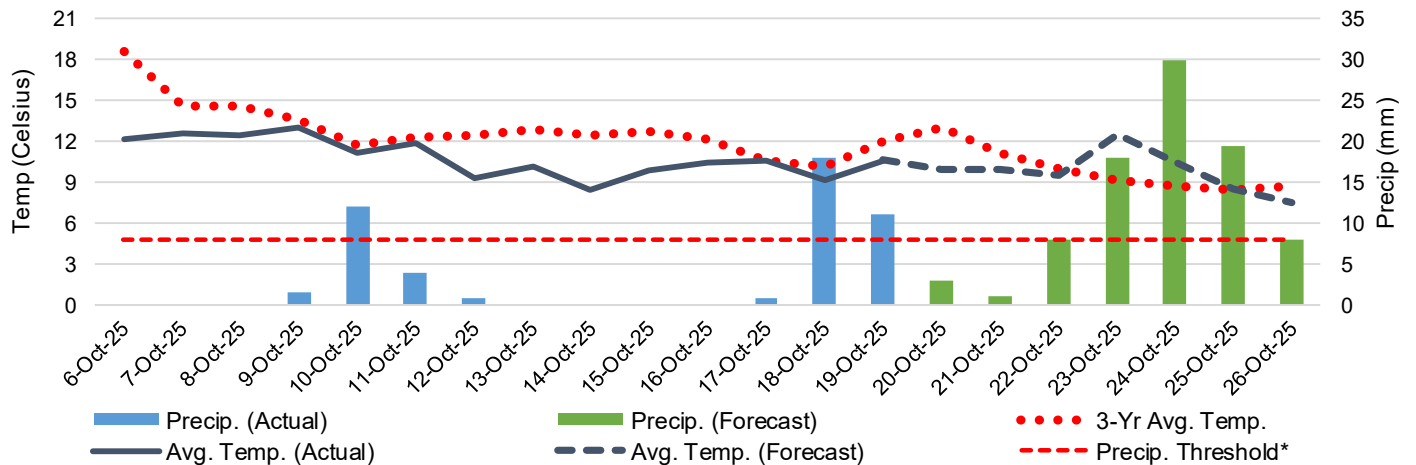
6-A Actual and Forecasted Weather at Winnipeg up to Week 12 2025-26



6-B Actual and Forecasted Weather at Edmonton up to Week 12 2025-26



6-C Actual and Forecasted Weather at Vancouver up to Week 12 2025-26



*Note: Precip Threshold refers to 8mm of rain. At this level of precipitation, vessel loading may be delayed. The duration of the delay will be dependent on the ship, the duration of rainfall, and the amount of precipitation. 8mm is a general guideline and is not meant to be a definitive limit.
Source: Environment and Climate Change Canada, The Weather Network (Forecast)