

Grain Monitoring Program

Weekly Performance Update

November 25, 2025

For Grain Week 15 2025-26 CY
November 10, 2025 to November 16, 2025

Summary

Summary		Week 15	Week 14	Var. from Last Year	
1. Stocks in Store ('000 tonnes)					
Country Elevators	↓	3,761.3	3,894.9	2%	
% of Working Capacity		71%	73%		
Terminal Elevators	↑	1,866.6	1,659.2	11%	
% of Working Capacity		97%	86%		
2. Country Deliveries ('000 tonnes)					
Country Deliveries	↑	1,219.2	1,182.2	11%	
3. Port Performance (Cars)					
Vancouver Unloads	↑	7,675	6,706	8%	
Prince Rupert Unloads	↓	1,481	1,527	11%	
Churchill Unloads	—	0	0	n/a	
Thunder Bay Unloads	↓	1,580	1,834	-31%	
Total Weekly Unloads	↑	10,736	10,067	0%	
4-Week Rolling Average	↑	10,658	10,649	-3%	
Var. to 4-Week Rolling Average		1%	-5%		
YTD Unloads		136,925	126,189	-5%	
Weekly Out-of-Car Time	↑	5.0%	4.6%	153.4%	
4. Terminal Shipments Year-to-Date ('000 tonnes)					
Vancouver	↑	8,729.0	8,073.7	-5%	
Prince Rupert	↑	1,190.7	1,022.8	-6%	
Churchill	—	0.0	0.0	n/a	
Thunder Bay	↑	2,580.4	2,401.6	1%	
Total Western Canada	↑	12,500.1	11,498.1	-4%	
5. Vessels as at Nov 23, 2025		Week 16	Week 15	Var. from Last Year	
Vancouver	Vessel Lineup in port	↑	26	20	-13%
	Vessels Cleared	↓	11	16	0%
	Vessels Arrived	↓	17	22	31%
Pr. Rupert	Vessel Lineup in port	↓	2	4	-50%
	Vessels Cleared	↑	4	2	33%
	Vessels Arrived	—	2	2	-33%
Vessels Inbound Nov 24, 2025 to Nov 30, 2025 (Week 17)					
Vancouver		14			
Prince Rupert		2			
6. Weather		Week 15 Actual	Week 16 Actual	Week 17 Forecast	
Winnipeg Days < -25°C		0		0	
Edmonton Days < -25°C		0		0	
Vancouver Days Precip > 8mm		1		2	

1. Stocks in Store: (Page 2)

- Country stocks decreased to 3.76 MMT in Week 15 utilizing 71% of the system's working capacity. Space in primary elevators is good.
- Total western port terminal stocks increased to 1.87 MMT in Week 15, utilizing 97% of the working capacity. Space at Vancouver is limited.

2. Country Deliveries: (Page 3)

- Deliveries to primary elevators were 1.22 MMT in Week 15.

3. Port Performance: (Pages 3-5)

- Total western port unloads were 1% higher than the 4-week moving average and no different than Week 15 last year.
- West Coast unloads were 9,156 cars (Vancouver 7,675 and Prince Rupert 1,481), 4% higher than the 4-week moving average and 9% higher than Week 15 last year.
- Thunder Bay had 1,580 unloads, 16% lower than the 4-week moving average and 31% lower than Week 15 last year.
- The total average terminal out-of-car time (OCT) increased to 5.0% from 4.6% the previous week. The OCT for Week 15 was 5.7% at Vancouver, 8.0% at Prince Rupert, and 0.0% at Thunder Bay.

4. Shipments: (Page 5)

- Year-to-date Western Canadian shipments from port terminal elevators at Week 15 are 4% lower than the same period last year and 3% higher than the 3-year average.

5. Vessels: (Page 5)

- Vancouver vessel lineup for Week 16 2025-26 increased to 26 vessels (The current one-year average at Vancouver is 21 vessels). Of the 26, 7 were at berth, 12 were anchored at English Bay, 2 were anchored at Burrard Inlet, and 5 were anchored at Vancouver Island.
- Prince Rupert vessel lineup for Week 16 2025-26 decreased to 2 vessels (The current one-year average at Prince Rupert is 4 vessels).
- Vessels cleared from Vancouver was 11 and from Prince Rupert was 4 in Week 16 2025-26.

6. Weather: (Page 6)

- Temperatures across the prairies are forecasted to remain above -25°C. Railways are not expected to invoke their winter operating plans.

1. Stocks in Store

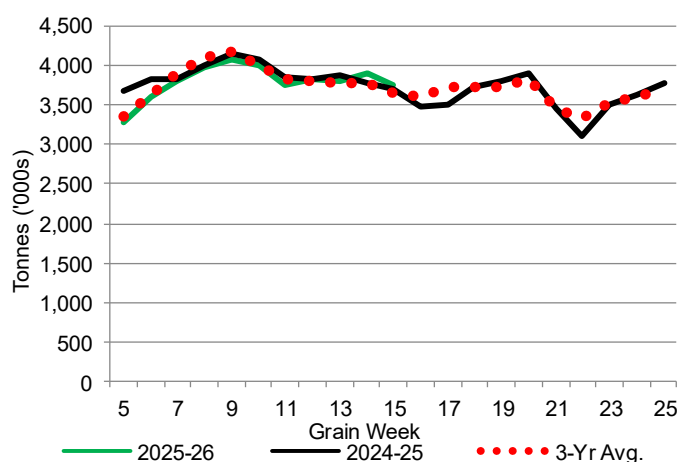
1-A1 Country Stocks ('000 tonnes) – Week 15

	MB	SK	AB	BC	Total
2025-26	827.9	1,769.6	1,150.6	13.2	3,761.3
2024-25	798.7	1,842.2	1,039.1	19.4	3,699.4
3-Yr Avg.	807.0	1,721.9	1,113.1	19.2	3,661.1
Var % - LY	4%	-4%	11%	-32%	2%
Var % 3-Yr Avg.	3%	3%	3%	-31%	3%
Storage Capacity	1,635.0	4,019.4	2,490.4	30.6	8,175.4
Estimated Working Capacity	1,062.7	2,612.6	1,618.7	19.9	5,313.9
25-26 % of Wkg Cap	78%	68%	71%	66%	71%

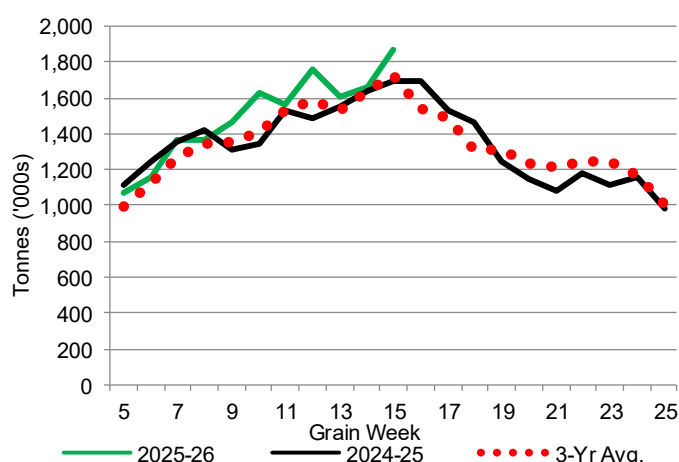
1-B1 Terminal Stocks ('000 tonnes) – Week 15

	VC	PR	West Coast	CH	TB	Total
2025-26	1049.5	111.7	1,161.2	0.7	704.7	1,866.6
2024-25	842.4	164.1	1,006.5	0.7	681.5	1,688.7
3-Yr Avg.	891.6	133.2	1,024.7	0.7	699.3	1,724.7
Var % - LY	25%	-32%	15%	0%	3%	11%
Var % 3-Yr Avg.	18%	-16%	13%	0%	1%	8%
Storage Capacity	1,275.5	209.5	1,485.0	140.0	1,127.5	2,752.5
Estimated Working Capacity	892.9	146.7	1,039.6	98.0	789.2	1,926.8
25-26 % of Wkg Cap	118%	76%	112%	1%	89%	97%

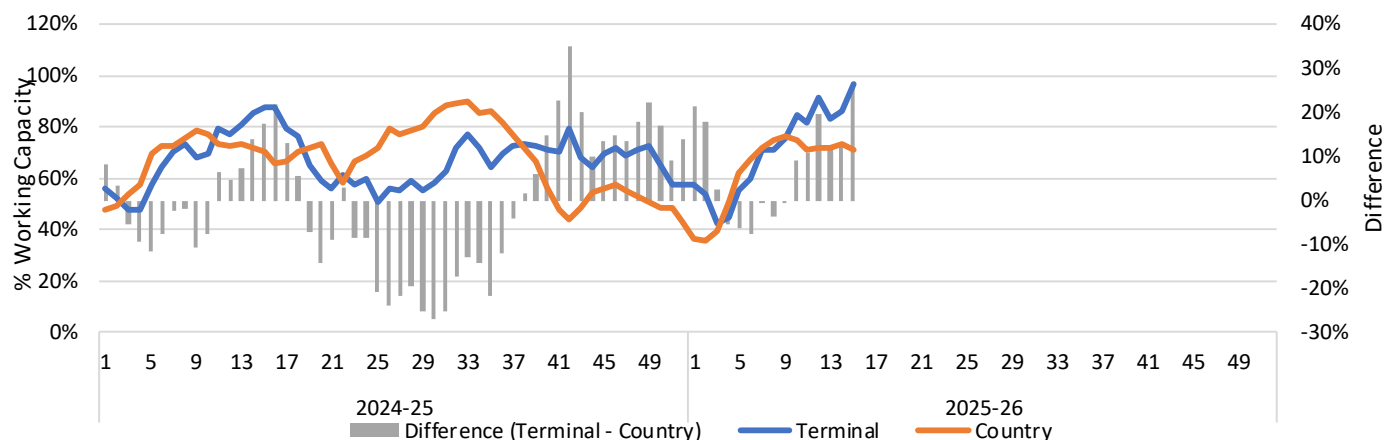
1-A2 Weekly Country Stocks in Store



1-B2 Weekly Terminal Stocks in Store



1-C Weekly Stock Balance

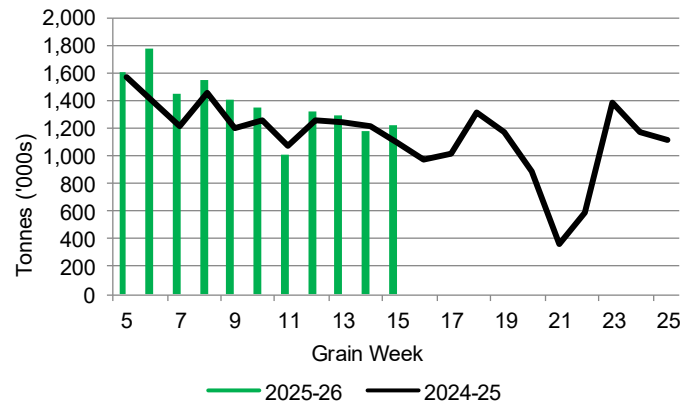


2. Country Deliveries

2-A Country Deliveries ('000 tonnes) – Week 15

	MB	SK	AB	BC	Total
2025-26	202.7	673.4	335.9	7.2	1,219.2
2024-25	206.8	598.5	285.1	5.7	1,096.1
4 Wk Avg	234.5	662.0	349.7	5.8	1,252.0
Var % to Last Year	-2%	13%	18%	26%	11%
Var % To 4 Wk Avg	-14%	2%	-4%	24%	-3%

2-B 2025-26 Weekly Country Deliveries



3. Port Performance

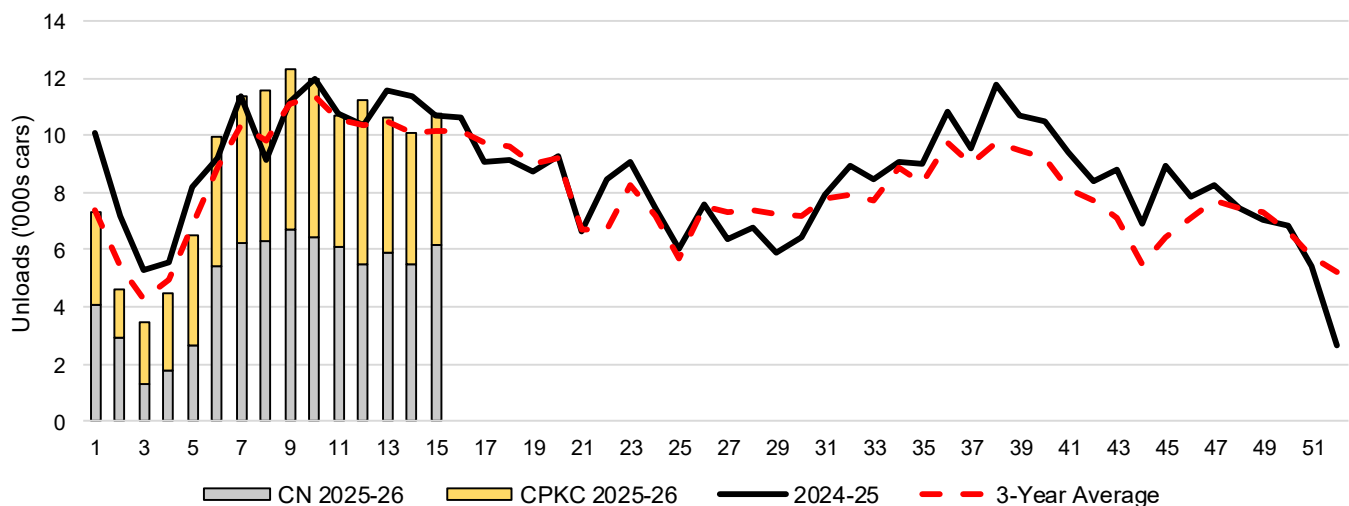
3-A Weekly Unloads by Port (Cars) – This Year for Week 15, 4-Week Moving Average and Variances

	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	7,675	1,481	9,156	1,580	-	10,736
2024-25	7,096	1,332	8,428	2,293	n/a	10,721
4-Wk Avg.	7,333	1,445	8,779	1,880	-	10,658
Var % to Last Year	8%	11%	9%	-31%	n/a	0%
Var % to 4-Wk Avg.	5%	2%	4%	-16%	n/a	1%

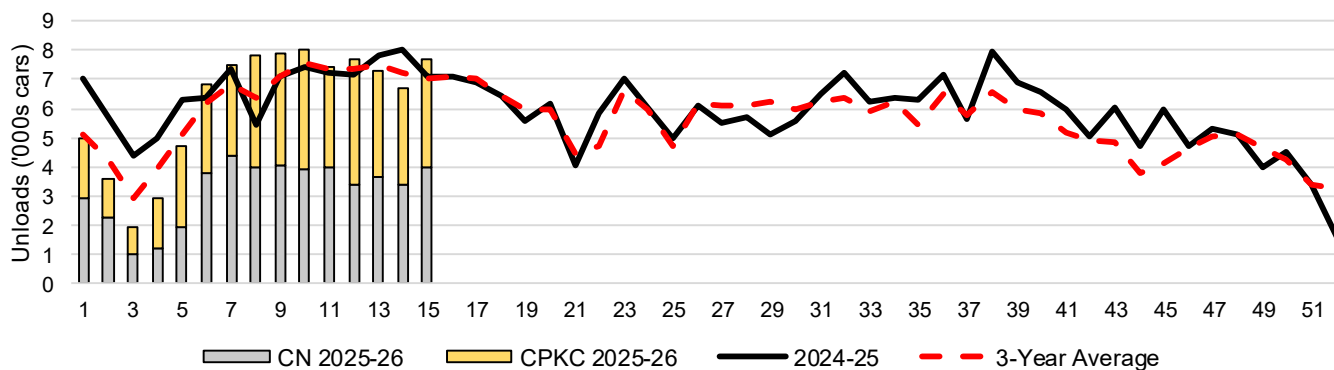
3-B Terminal Unloads by Port – This Year-to-Date as at Week 15 and Variances

YTD Unloads (cars)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	93,084	12,825	105,909	31,016	-	136,925
2024-25	99,302	13,411	112,713	31,278	-	143,991
3-Yr Avg	91,738	10,563	102,301	29,808	-	132,109
Var % to Last Year	-6%	-4%	-6%	-1%	n/a	-5%
Var % to 3-Yr Avg	1%	21%	4%	4%	n/a	4%
YTD Unloads ('000 tonnes)						
2025-26	8,998.2	1,244.3	10,242.5	2,993.7	-	13,236.2
2024-25	9,405.5	1,287.1	10,692.6	3,040.5	-	13,733.1
3-Yr Avg.	8,767.4	1,020.2	9,787.6	2,883.4	-	12,671.0
Var % to Last Year	-4%	-3%	-4%	-2%	n/a	-4%
Var % to 3-Yr Avg.	3%	22%	5%	4%	n/a	4%

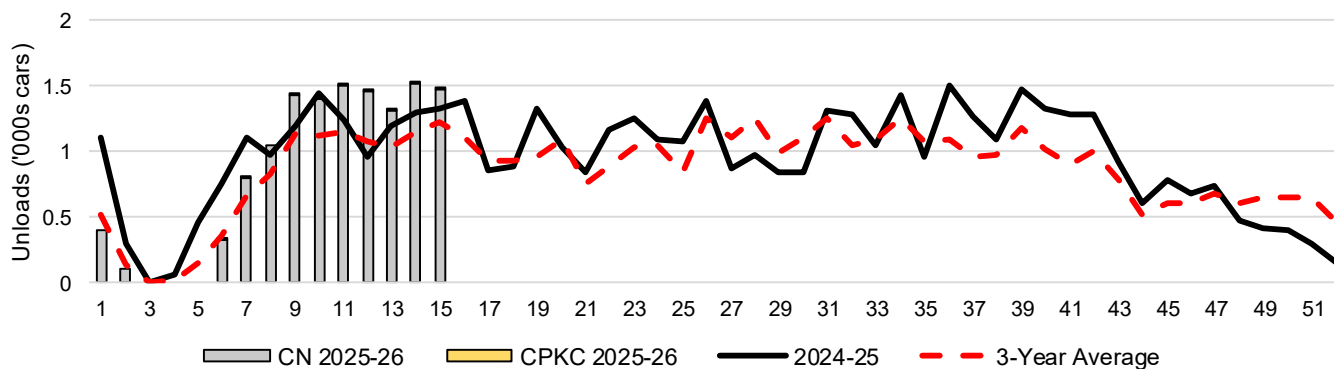
3-C Western Port Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



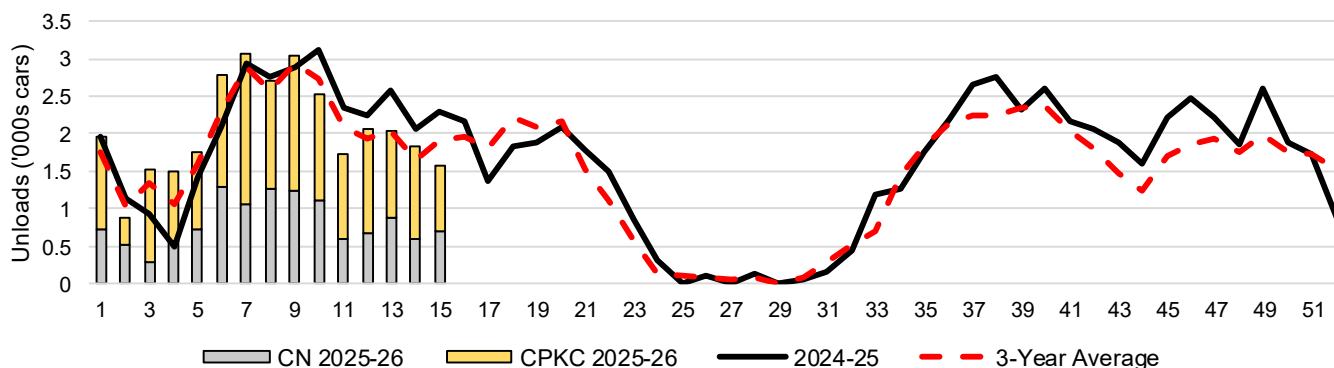
3-D Vancouver Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



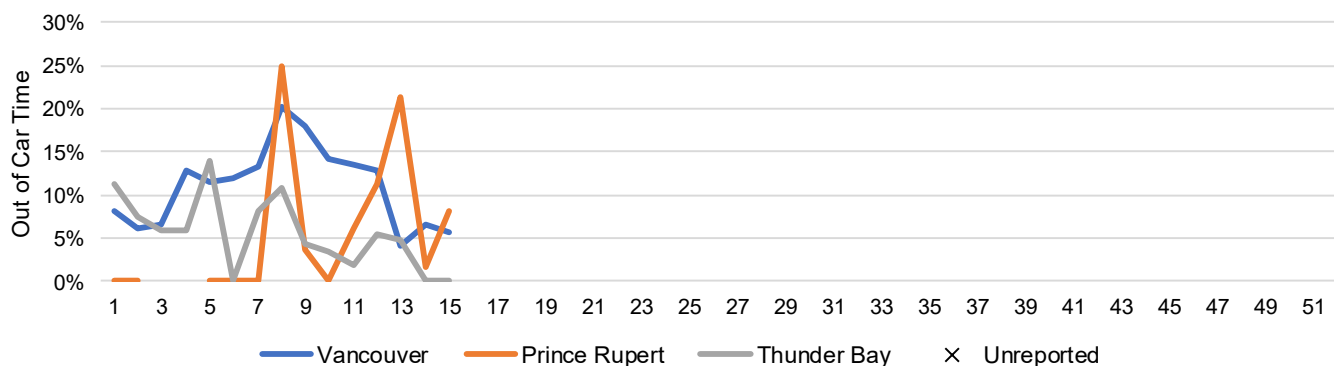
3-E Prince Rupert Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-F Thunder Bay Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-G Weekly Out-of-Car Time (% of hours out-of-cars / total hours working)



Out-of-car time is measured weekly and uses data from terminal elevators on the total number of hours the facilities are open & staffed (including overtime hours) and the corresponding number of hours that terminals have no railcars available to unload. The measure is expressed as a percentage (hours without cars to the total number of hours working).

3-H Monthly Unloads (cars) – This Year vs. Last Year and the 3-Year Average to Week 13 2025-26

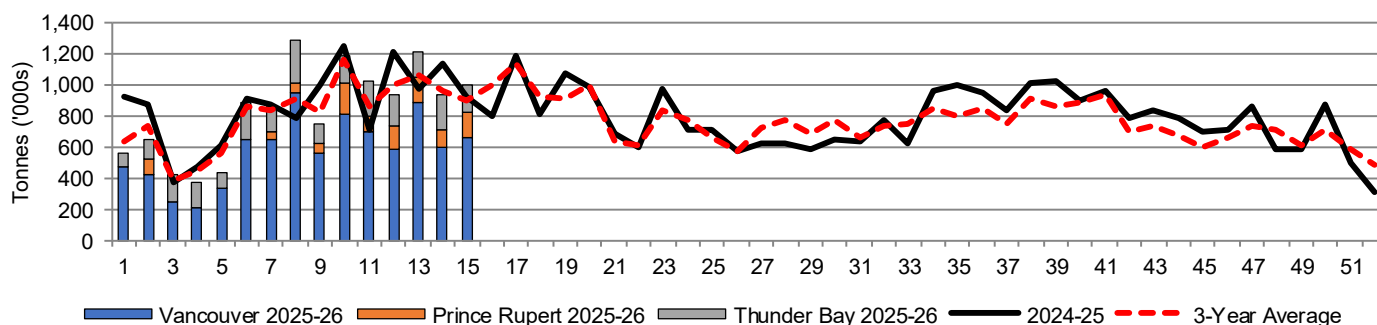
Months	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Weeks	1-4	5-8	9-13	14-17	18-22	23-26	27-30	31-34	35-39	40-43	44-47	48-52
2025-26	19,847	39,407	56,868	-	-	-	-	-	-	-	-	-
2024-25	28,103	37,927	55,870	41,829	42,324	30,188	25,580	34,401	51,849	37,116	31,941	29,346
3-Yr Avg.	22,036	35,859	53,986	40,406	41,303	28,601	29,124	32,312	46,300	32,165	26,762	33,141
Var % to Last Year	-29%	4%	2%									
Var % to 3-Yr Avg.	-10%	10%	5%									

4. Shipments

4-A Shipments from Port Terminals ('000 tonnes) – This Year-to-Date as at Week 15 and Variance to Last Year-to-Date

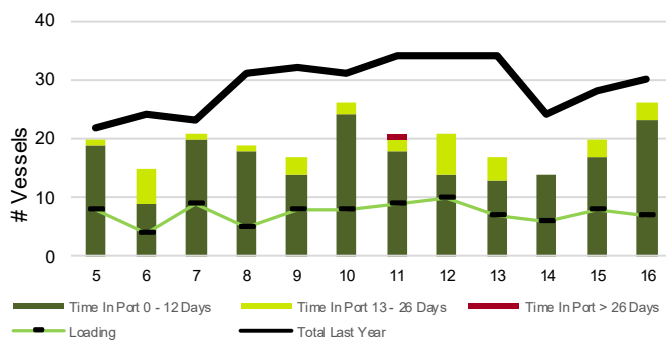
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	8,729.0	1,190.7	9,919.7	2,580.4	-	12,500.1
2024-25	9,171.4	1,265.6	10,437.0	2,556.9	-	12,993.9
3-Yr Avg.	8,755.2	975.6	9,730.7	2,387.3	-	12,118.0
Var % to Last Year	-5%	-6%	-5%	1%	n/a	-4%
Var % to 3-Yr Avg.	0%	22%	2%	8%	n/a	3%

4-B Weekly Shipments ('000 tonnes) from Port Terminals – This Year vs Last Year and the 3-Year Average

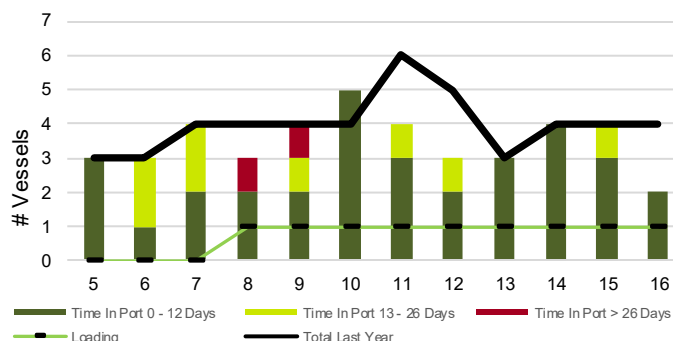


5. Vessels

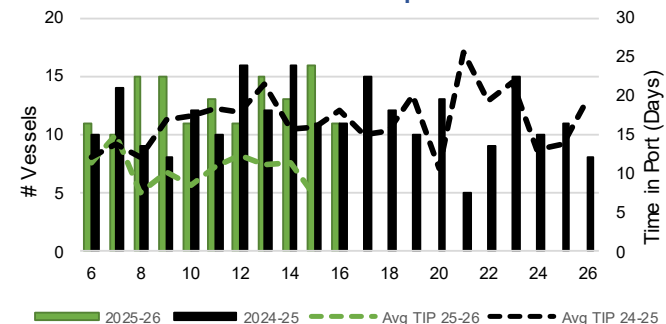
5-A Vessel Lineup at Vancouver as of Week 16 2025-26



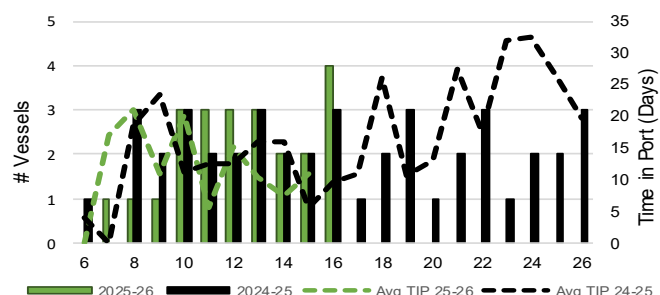
5-C Vessel Lineup at Prince Rupert as of Week 16 2025-26



5-B Vessels Cleared at Vancouver up to Week 16 2025-26



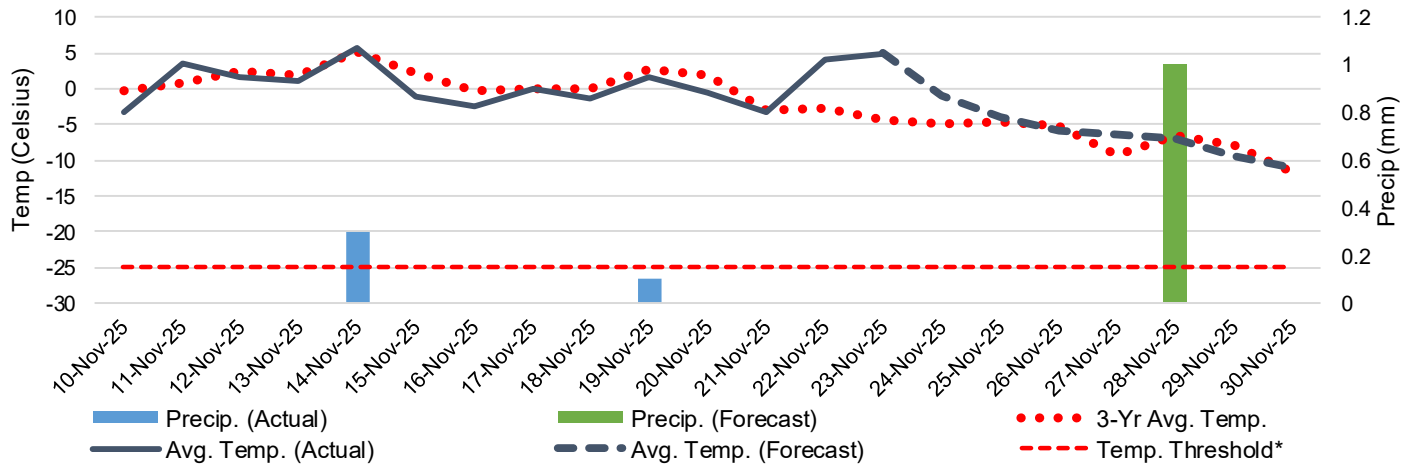
5-D Vessels Cleared at Prince Rupert up to Week 16 2025-26



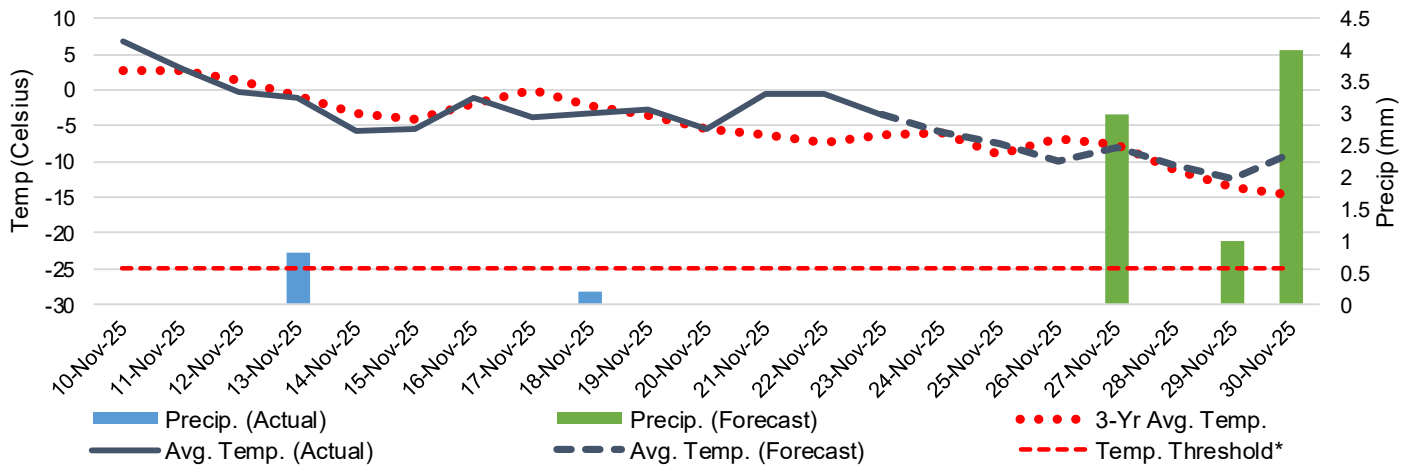
Note: The 'Time in Port' measure for 5-A and 5-C is calculated as how long each vessel in the lineup has been in port as at Sunday 23:59 of that grain week. The 'Avg Time in Port (TIP)' measure for 5-B and 5-D is the average number of days that all vessels which cleared that week were in port. These measures use vessel data provided by the BC Chamber of Shipping and Pacific Pilotage Authority.

6. Weather

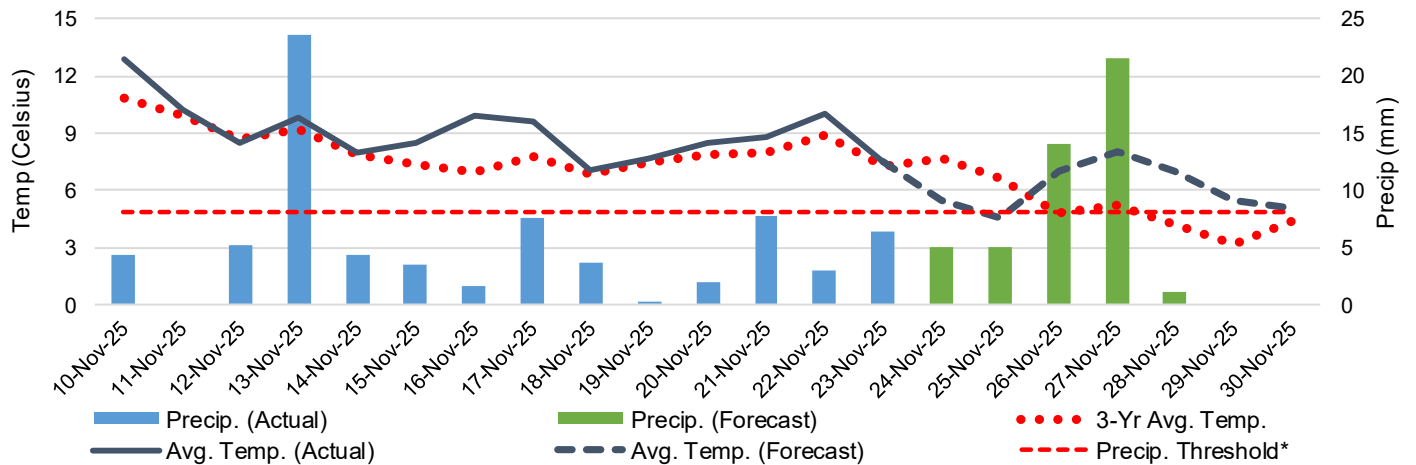
6-A Actual and Forecasted Weather at Winnipeg up to Week 17 2025-26



6-B Actual and Forecasted Weather at Edmonton up to Week 17 2025-26



6-C Actual and Forecasted Weather at Vancouver up to Week 17 2025-26



*Note: Precip Threshold refers to 8mm of rain. At this level of precipitation, vessel loading may be delayed. The duration of the delay will be dependent on the ship, the duration of rainfall, and the amount of precipitation. 8mm is a general guideline and is not meant to be a definitive limit.
Source: Environment and Climate Change Canada, The Weather Network (Forecast)