

Grain Monitoring Program

Weekly Performance Update

March 03, 2026

For Grain Week 29 2025-26 CY
February 16, 2026 to February 22, 2026

Summary

	Week 29	Week 28	Var. from Last Year	
1. Stocks in Store ('000 tonnes)				
Country Elevators	↓ 3,775.5	4,114.7	-11%	
% of Working Capacity	71%	77%		
Terminal Elevators	↓ 1,443.7	1,446.3	36%	
% of Working Capacity	75%	75%		
2. Country Deliveries ('000 tonnes)				
Country Deliveries	↓ 694.0	993.4	-8%	
3. Port Performance (Cars)				
Vancouver Unloads	↓ 7,103	7,707	40%	
Prince Rupert Unloads	↓ 1,177	1,265	41%	
Churchill Unloads	— 0	0	n/a	
Thunder Bay Unloads	↑ 352	243	n/a	
Total Weekly Unloads	↓ 8,632	9,215	46%	
4-Week Rolling Average	↑ 8,795	8,734	32%	
Var. to 4-Week Rolling Average	-2%	6%		
YTD Unloads	267,525	258,893	5%	
Weekly Out-of-Car Time	↑ 15.0%	12.8%	-64.5%	
4. Terminal Shipments Year-to-Date ('000 tonnes)				
Vancouver	↑ 18,269.7	17,598.0	7%	
Prince Rupert	↑ 2,807.3	2,591.1	3%	
Churchill	— 0.0	0.0	n/a	
Thunder Bay	— 4,082.2	4,082.2	1%	
Total Western Canada	↑ 25,159.2	24,271.3	5%	
5. Vessels as at Mar 1, 2026				
	Week 30	Week 29	Var. from Last Year	
Vancouver	Vessel Lineup in port	— 26	26	-30%
	Vessels Cleared	— 14	14	27%
	Vessels Arrived	↓ 14	15	0%
Pr. Rupert	Vessel Lineup in port	— 2	2	-67%
	Vessels Cleared	↓ 2	3	100%
	Vessels Arrived	↑ 2	0	100%
Vessels Inbound Mar 02, 2026 to Mar 08, 2026 (Week 31)				
Vancouver	14			
Prince Rupert	2			
6. Weather				
	Week 29 Actual	Week 30 Actual	Week 31 Forecast	
Winnipeg Days < -25°C	0	1	0	
Edmonton Days < -25°C	2	0	0	
Vancouver Days Precip > 8mm	1	0	3	

1. Stocks in Store: (Page 2)

- Country stocks decreased to 3.78 MMT in Week 29 utilizing 71% of the system's working capacity. Space in primary elevators is good.
- Total western port terminal stocks decreased to 1.44 MMT in Week 29, utilizing 75% of the working capacity. Space at Vancouver is limited.

2. Country Deliveries: (Page 3)

- Deliveries to primary elevators were 0.69 MMT in Week 29.

3. Port Performance: (Pages 3-5)

- Total western port unloads were 2% lower than the 4-week moving average and 46% higher than Week 29 last year.
- West Coast unloads were 8,280 cars (Vancouver 7,103 and Prince Rupert 1,177), 4% lower than the 4-week moving average and 40% higher than Week 29 last year.
- Thunder Bay had 352 unloads, 137% higher than the 4-week moving average.
- The total average terminal out-of-car time (OCT) increased to 15.0% from 12.8% the previous week. The OCT for Week 29 was 13.7% at Vancouver and 23.2% at Prince Rupert.

4. Shipments: (Page 5)

- Year-to-date Western Canadian shipments from port terminal elevators at Week 29 are 5% higher than the same period last year and 7% higher than the 3-year average.
- The Great Lakes – St. Lawrence Seaway System is closed until March 2026.

5. Vessels: (Page 5)

- Vancouver vessel lineup for Week 30 2025-26 remained at 26 vessels (The current one-year average at Vancouver is 21 vessels). Of the 26, 8 were at berth, 9 were anchored at English Bay, 2 were anchored at Burrard Inlet, and 7 were anchored at Vancouver Island.
- Prince Rupert vessel lineup for Week 30 2025-26 remained at 2 vessels (The current one-year average at Prince Rupert is 3 vessels).
- Vessels cleared from Vancouver was 14 and from Prince Rupert was 2 in Week 30 2025-26.

6. Weather: (Page 6)

- Temperatures across the prairies are forecasted to remain above -25C. Railways are not expected to invoke their winter operating plans.
- Vancouver is forecast to receive high levels of precipitation during Week 31 which may affect the ability to load grain into vessels.

1. Stocks in Store

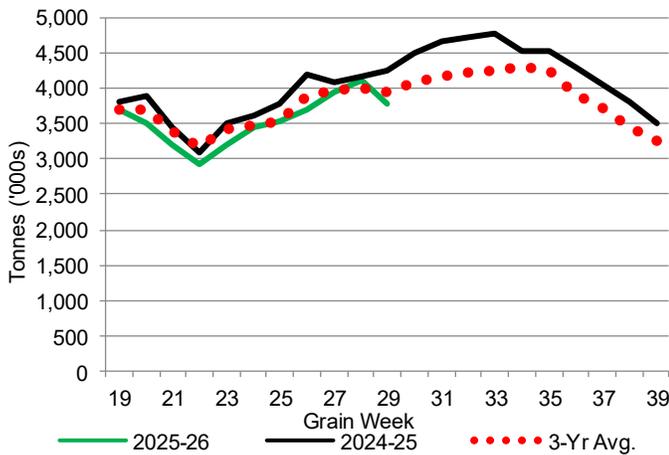
1-A1 Country Stocks ('000 tonnes) – Week 29

	MB	SK	AB	BC	Total
2025-26	748.8	1,838.6	1,176.7	11.4	3,775.5
2024-25	885.2	2,181.4	1,157.7	18.4	4,242.7
3-Yr Avg.	780.0	2,008.7	1,149.5	16.0	3,954.2
Var % - LY	-15%	-16%	2%	-38%	-11%
Var % 3-Yr Avg.	-4%	-8%	2%	-29%	-5%
Storage Capacity	1,631.3	4,053.8	2,492.3	30.6	8,208.0
Estimated Working Capacity	1,060.3	2,635.0	1,620.0	19.9	5,335.2
25-26 % of Wkg Cap	71%	70%	73%	57%	71%

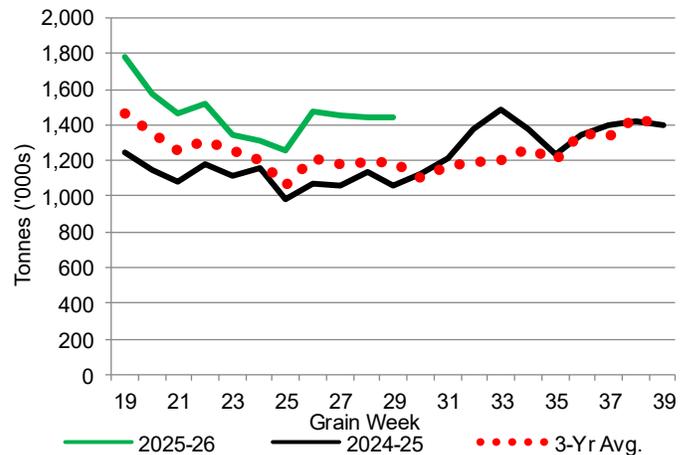
1-B1 Terminal Stocks ('000 tonnes) – Week 29

	VC	PR	West Coast	CH	TB	Total
2025-26	931.2	108.7	1,039.9	0.7	403.1	1,443.7
2024-25	615.4	85.7	701.1	0.7	356.5	1,058.3
3-Yr Avg.	762.5	99.8	862.3	0.7	326.3	1,189.3
Var % - LY	51%	27%	48%	0%	13%	36%
Var % 3-Yr Avg.	22%	9%	21%	0%	24%	21%
Storage Capacity	1,275.5	209.5	1,485.0	140.0	1,127.5	2,752.5
Estimated Working Capacity	892.9	146.7	1,039.6	98.0	789.2	1,926.8
25-26 % of Wkg Cap	104%	74%	100%	1%	51%	75%

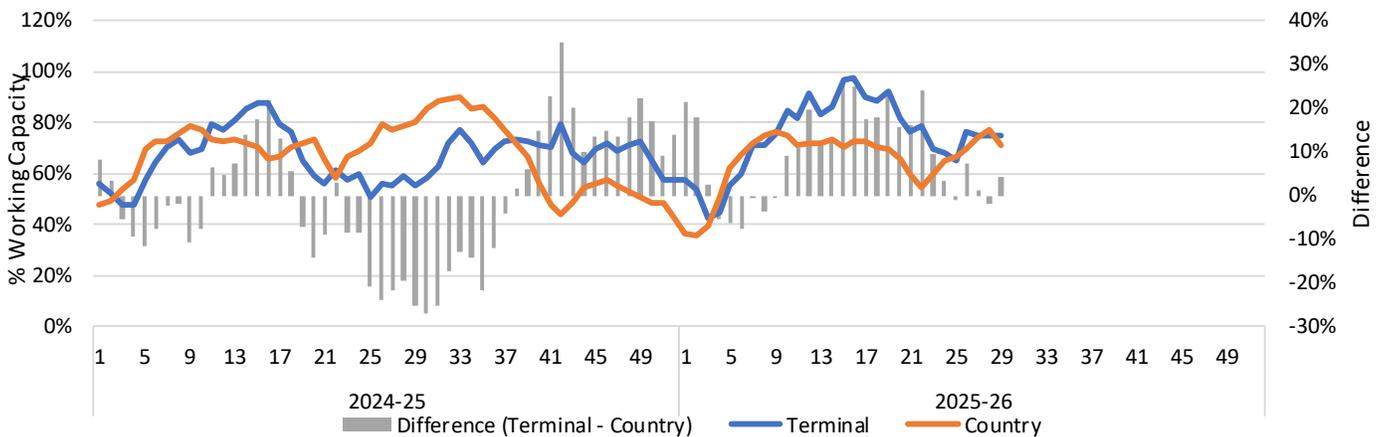
1-A2 Weekly Country Stocks in Store



1-B2 Weekly Terminal Stocks in Store



1-C Weekly Stock Balance

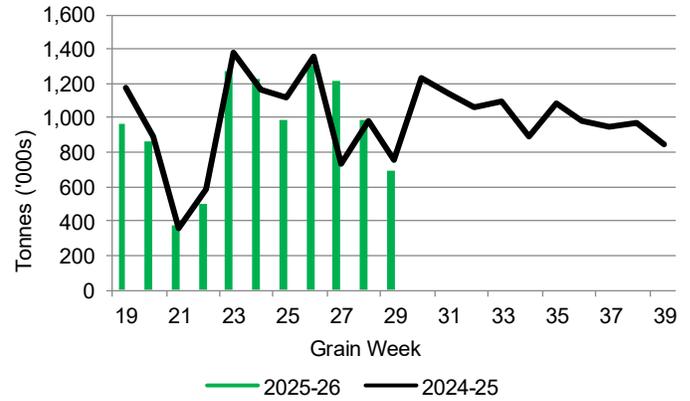


2. Country Deliveries

2-A Country Deliveries ('000 tonnes) – Week 29

	MB	SK	AB	BC	Total
2025-26	109.1	372.8	208.4	3.7	694.0
2024-25	104.8	393.1	245.3	7.2	750.4
4 Wk Avg	145.4	563.1	339.5	4.9	1,052.9
Var % to Last Year	4%	-5%	-15%	-49%	-8%
Var % To 4 Wk Avg	-25%	-34%	-39%	-25%	-34%

2-B 2025-26 Weekly Country Deliveries



3. Port Performance

3-A Weekly Unloads by Port (Cars) – This Year for Week 29, 4-Week Moving Average and Variances

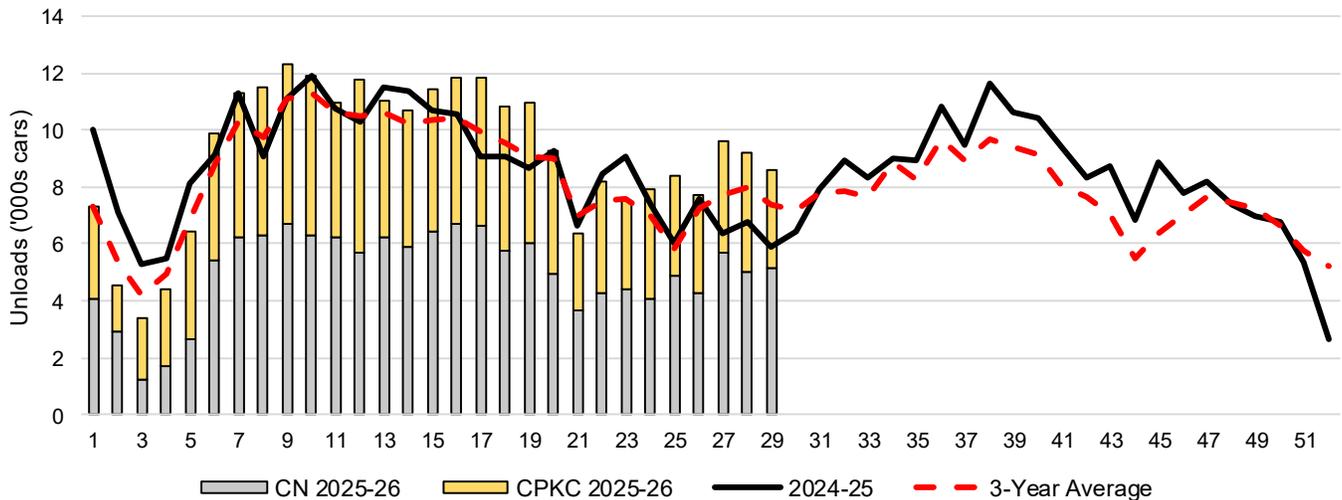
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	7,103	1,177	8,280	352	-	8,632
2024-25	5,063	836	5,899	n/a	n/a	5,899
4-Wk Avg.	7,446	1,200	8,646	149	-	8,795
Var % to Last Year	40%	41%	40%	n/a	n/a	46%
Var % to 4-Wk Avg.	-5%	-2%	-4%	137%	n/a	-2%

3-B Terminal Unloads by Port – This Year-to-Date as at Week 29 and Variances

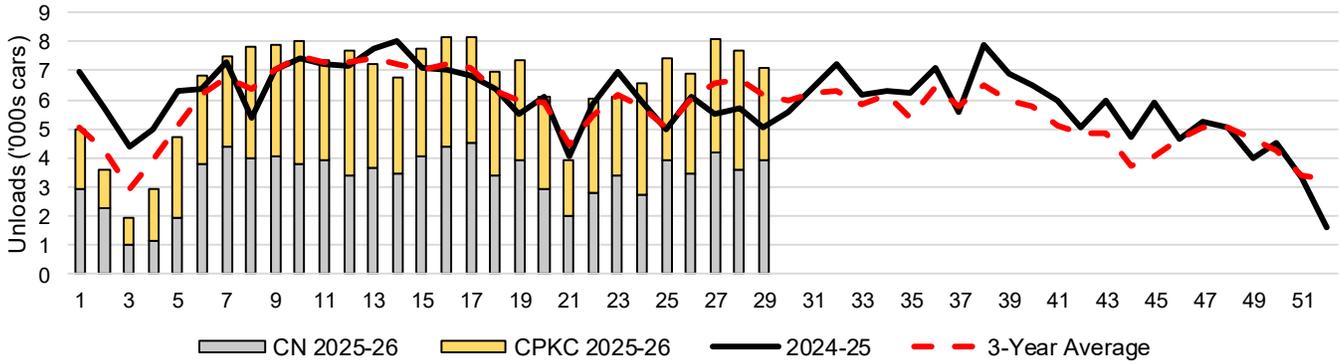
YTD Unloads (cars)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	189,287	29,449	218,736	48,789	-	267,525
2024-25	180,898	28,373	209,271	44,905	-	254,176
3-Yr Avg	176,155	24,911	201,065	44,519	-	245,584
Var % to Last Year	5%	4%	5%	9%	n/a	5%
Var % to 3-Yr Avg	7%	18%	9%	10%	n/a	9%

YTD Unloads ('000 tonnes)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	18,278.2	2,857.7	21,135.9	4,730.8	-	25,866.7
2024-25	17,251.8	2,736.0	19,987.8	4,359.0	-	24,346.8
3-Yr Avg.	16,926.5	2,412.6	19,339.1	4,321.6	-	23,660.7
Var % to Last Year	6%	4%	6%	9%	n/a	6%
Var % to 3-Yr Avg.	8%	18%	9%	9%	n/a	9%

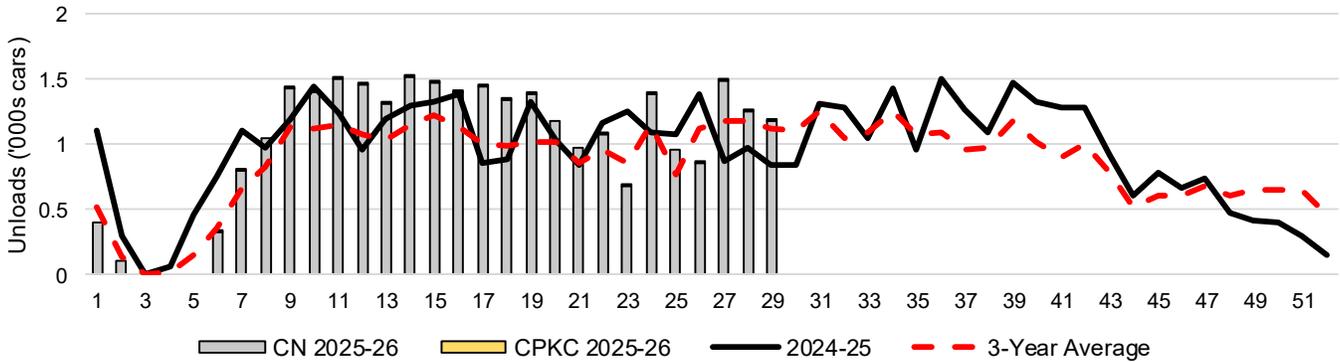
3-C Western Port Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



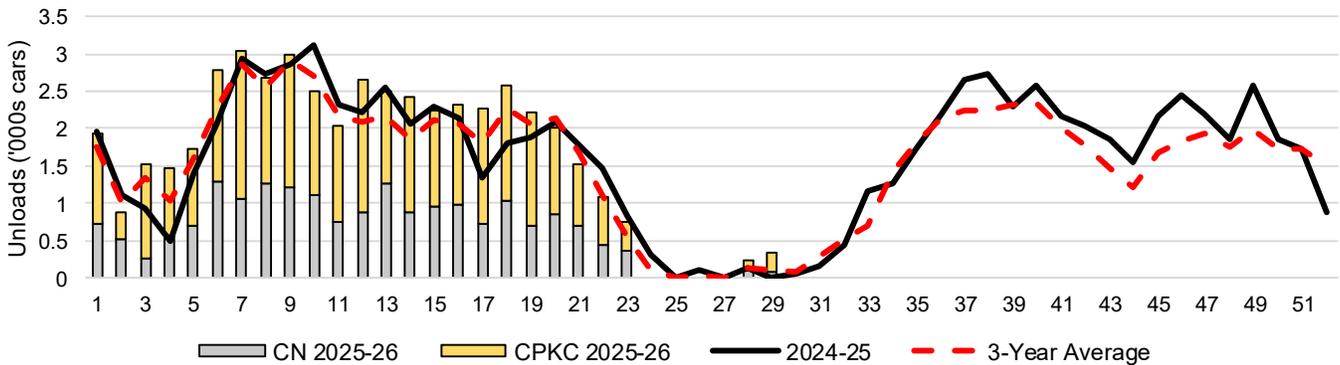
3-D Vancouver Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



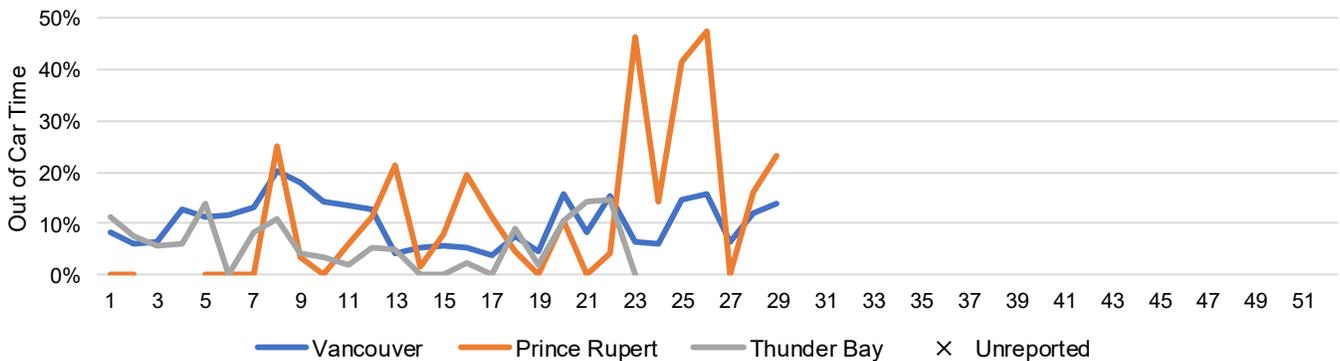
3-E Prince Rupert Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-F Thunder Bay Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-G Weekly Out-of-Car Time (% of hours out-of-cars / total hours working)



Out-of-car time is measured weekly and uses data from terminal elevators on the total number of hours the facilities are open & staffed (including overtime hours) and the corresponding number of hours that terminals have no railcars available to unload. The measure is expressed as a percentage (hours without cars to the total number of hours working).

3-H Monthly Unloads (cars) – This Year vs. Last Year and the 3-Year Average to Week 26 2025-26

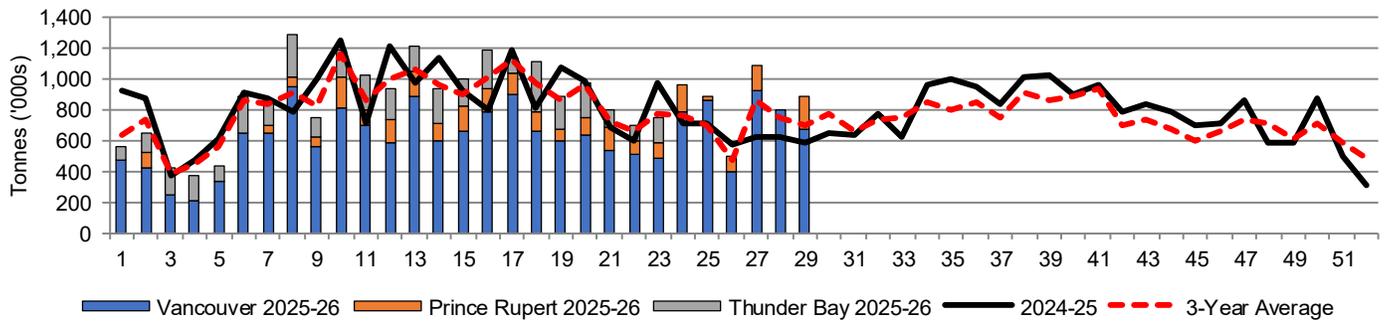
Months	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Weeks	1-4	5-8	9-13	14-17	18-22	23-26	27-30	31-34	35-39	40-43	44-47	48-52
2025-26	19,698	39,195	57,998	45,883	45,719	31,587	-	-	-	-	-	-
2024-25	27,951	37,723	55,616	41,691	42,065	30,063	25,510	34,219	51,573	36,877	31,705	29,163
3-Yr Avg.	21,886	35,667	54,166	41,012	42,119	27,631	29,008	32,153	46,068	31,924	26,591	32,929
Var % to Last Year	-30%	4%	4%	10%	9%	5%						
Var % to 3-Yr Avg.	-10%	10%	7%	12%	9%	14%						

4. Shipments

4-A Shipments from Port Terminals ('000 tonnes) – This Year-to-Date as at Week 29 and Variance to Last Year-to-Date

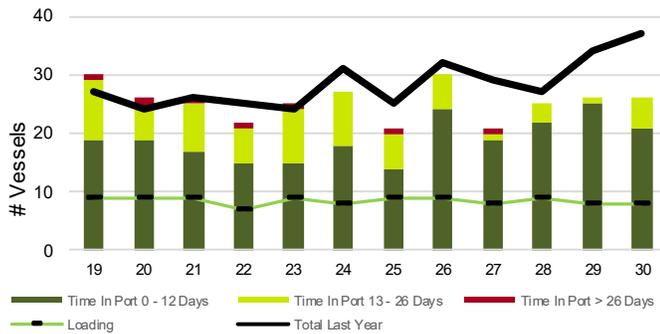
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total	
2025-26	18,269.7	2,807.3	21,077.0	4,082.2	-	25,159.2	
2024-25	17,133.1	2,732.5	19,865.6	4,046.8	-	23,912.4	
3-Yr Avg.	17,108.3	2,386.5	19,494.8	3,947.0	-	23,441.8	
Var % to Last Year		7%	3%	6%	1%	n/a	5%
Var % to 3-Yr Avg.		7%	18%	8%	3%	n/a	7%

4-B Weekly Shipments ('000 tonnes) from Port Terminals – This Year vs Last Year and the 3-Year Average

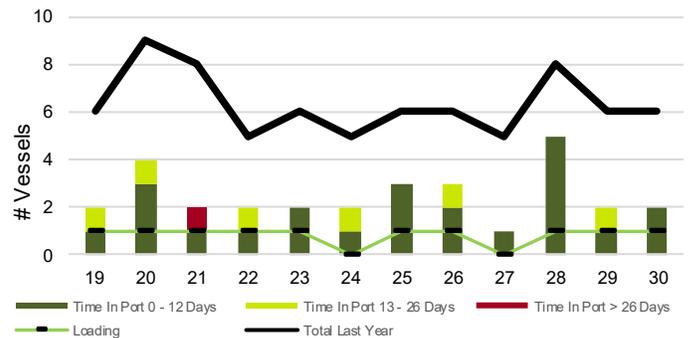


5. Vessels

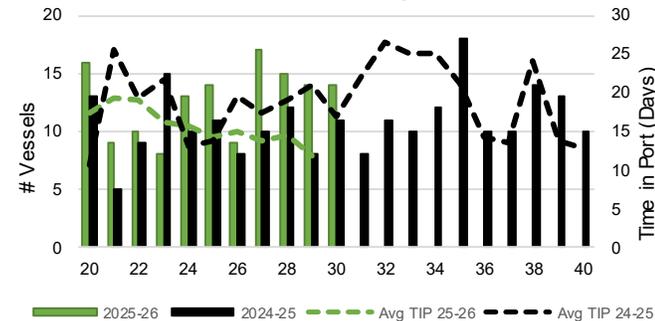
5-A Vessel Lineup at Vancouver as of Week 30 2025-26



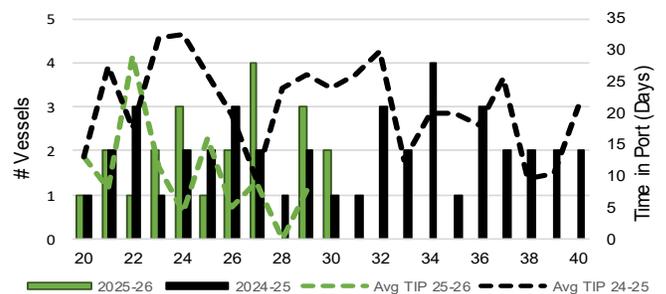
5-C Vessel Lineup at Prince Rupert as of Week 30 2025-26



5-B Vessels Cleared at Vancouver up to Week 30 2025-26



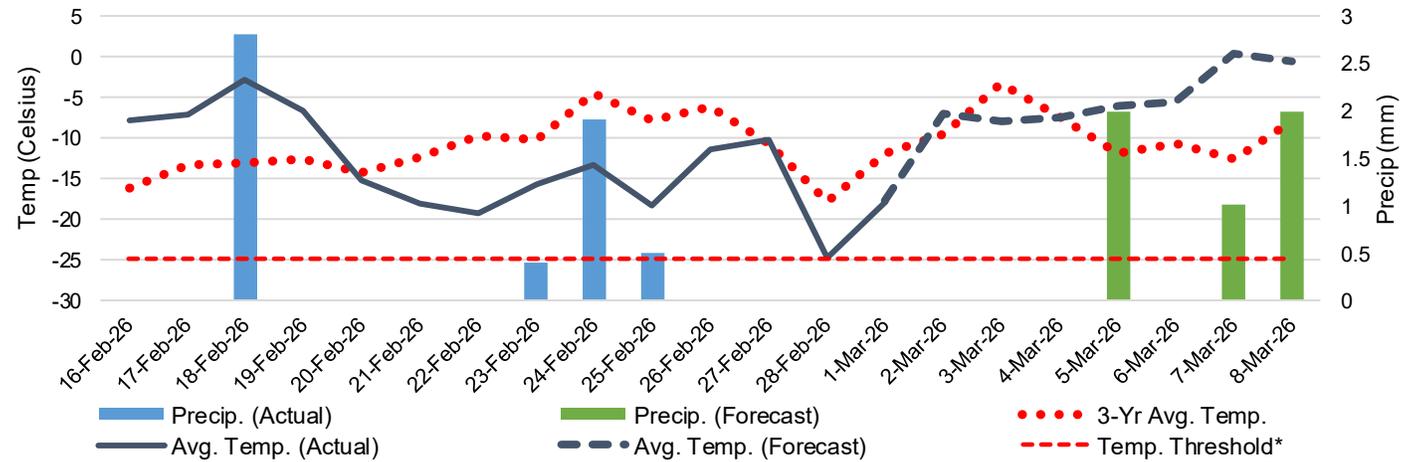
5-D Vessels Cleared at Prince Rupert up to Week 30 2025-26



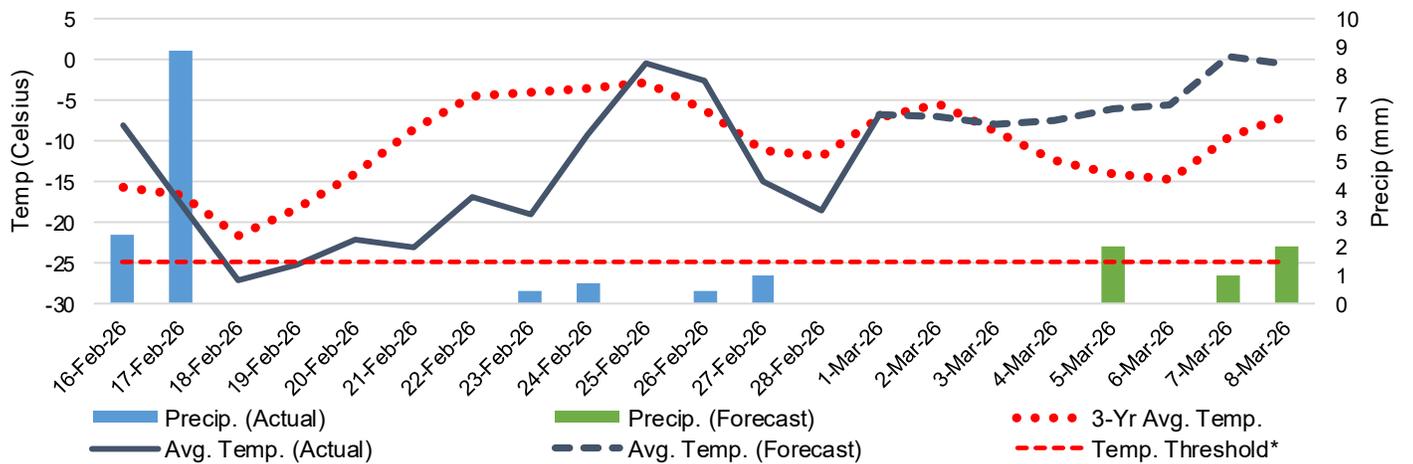
Note: The 'Time in Port' measure for 5-A and 5-C is calculated as how long each vessel in the lineup has been in port as at Sunday 23:59 of that grain week. The 'Avg Time in Port (TIP)' measure for 5-B and 5-D is the average number of days that all vessels which cleared that week were in port. These measures use vessel data provided by the BC Chamber of Shipping and Pacific Pilotage Authority.

6. Weather

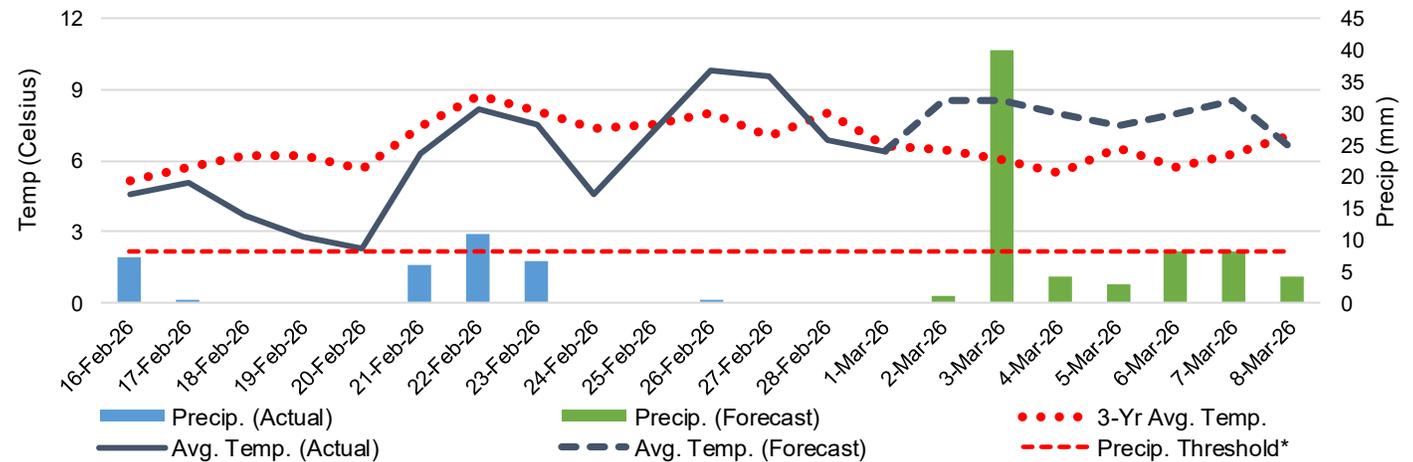
6-A Actual and Forecasted Weather at Winnipeg up to Week 31 2025-26



6-B Actual and Forecasted Weather at Edmonton up to Week 31 2025-26



6-C Actual and Forecasted Weather at Vancouver up to Week 31 2025-26



*Note: Precip Threshold refers to 8mm of rain. At this level of precipitation, vessel loading may be delayed. The duration of the delay will be dependent on the ship, the duration of rainfall, and the amount of precipitation. 8mm is a general guideline and is not meant to be a definitive limit.
Source: Environment and Climate Change Canada, The Weather Network (Forecast)