

Grain Monitoring Program

Weekly Performance Update

July 14, 2026

For Grain Week 48 2025-26 CY
June 29, 2026 to July 05, 2026

Summary

Summary		Week 48	Week 47	Var. from Last Year	
1. Stocks in Store ('000 tonnes)					
Country Elevators	↓	2,590.1	2,839.6	-9%	
% of Working Capacity		49%	53%		
Terminal Elevators	↑	1,531.9	1,453.0	12%	
% of Working Capacity		80%	75%		
2. Country Deliveries ('000 tonnes)					
Country Deliveries	↓	694.3	1,114.6	17%	
3. Port Performance (Cars)					
Vancouver Unloads	↓	5,617	6,312	11%	
Prince Rupert Unloads	↓	1,212	1,222	154%	
Churchill Unloads	—	0	0	n/a	
Thunder Bay Unloads	↑	1,735	1,556	-6%	
Total Weekly Unloads	↓	8,564	9,090	16%	
4-Week Rolling Average	↑	8,611	8,339	7%	
Var. to 4-Week Rolling Average		-1%	9%		
YTD Unloads		447,706	439,142	6%	
Weekly Out-of-Car Time	↑	9.8%	3.0%	-15.0%	
4. Terminal Shipments Year-to-Date ('000 tonnes)					
Vancouver	↑	30,233.0	29,828.9	8%	
Prince Rupert	↑	4,989.6	4,852.8	6%	
Churchill	—	0.0	0.0	n/a	
Thunder Bay	↑	7,025.8	6,817.1	6%	
Total Western Canada	↑	42,248.4	41,498.8	7%	
5. Vessels as at Jul 12, 2026		Week 49	Week 48	Var. from Last Year	
Vancouver	Vessel Lineup in port	↑	21	15	91%
	Vessels Cleared	—	11	11	57%
	Vessels Arrived	↑	17	9	143%
Pr. Rupert	Vessel Lineup in port	—	2	2	0%
	Vessels Cleared	↑	3	2	n/a
	Vessels Arrived	↑	3	2	50%
Vessels Inbound Jul 13, 2026 to Jul 19, 2026 (Week 50)					
Vancouver		12			
Prince Rupert		1			

1. Stocks in Store: (Page 2)

- Country stocks decreased to 2.59 MMT in Week 48 utilizing 49% of the system's working capacity. Space in primary elevators is good.
- Total western port terminal stocks increased to 1.53 MMT in Week 48, utilizing 80% of the working capacity. Space at Vancouver is limited.

2. Country Deliveries: (Page 3)

- Deliveries to primary elevators were 0.69 MMT in Week 48.

3. Port Performance: (Pages 3-5)

- Total western port unloads were 1% lower than the 4-week moving average and 16% higher than Week 48 last year.
- West Coast unloads were 6,829 cars (Vancouver 5,617 and Prince Rupert 1,212), 1% lower than the 4-week moving average and 23% higher than Week 48 last year.
- Thunder Bay had 1,735 unloads, 1% higher than the 4-week moving average and 6% lower than Week 48 last year.
- The total average terminal out-of-car time (OCT) increased to 9.8% from 3.0% the previous week. The OCT for Week 48 was 11.2% at Vancouver, 14.3% at Prince Rupert, and 0.6% at Thunder Bay.

4. Shipments: (Page 5)

- Year-to-date Western Canadian shipments from port terminal elevators at Week 48 were 7% higher than the same period last year and 8% higher than the 3-year average.

5. Vessels: (Page 5)

- Vancouver vessel lineup for Week 49 2025-26 increased to 21 vessels (The current one-year average at Vancouver is 21 vessels). Of the 21, 9 were at berth, 10 were anchored at English Bay, and 2 were anchored at Vancouver Island.
- Prince Rupert vessel lineup for Week 49 2025-26 remained at 2 vessels (The current one-year average at Prince Rupert is 2 vessels).
- Vessels cleared from Vancouver was 11 and from Prince Rupert was 3 in Week 49 2025-26.

1. Stocks in Store

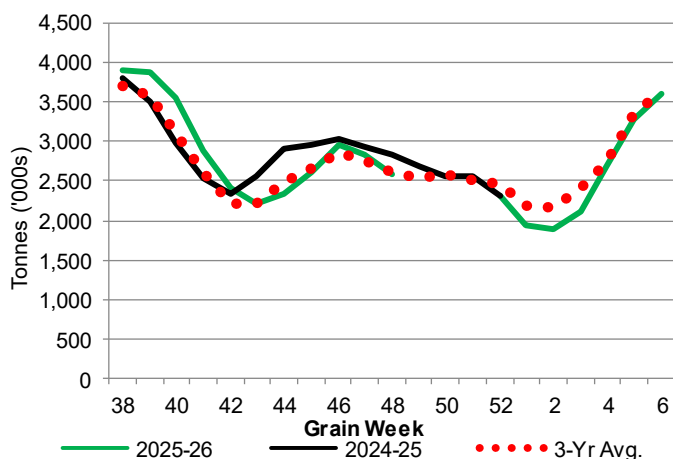
1-A1 Country Stocks ('000 tonnes) – Week 48

	MB	SK	AB	BC	Total
2025-26	600.1	1,156.1	822.1	11.8	2,590.1
2024-25	621.7	1,456.3	739.1	14.6	2,831.7
3-Yr Avg.	561.5	1,265.9	760.8	11.2	2,599.3
Var % - LY	-3%	-21%	11%	-19%	-9%
Var % 3-Yr Avg.	7%	-9%	8%	5%	0%
Storage Capacity	1,630.5	4,021.6	2,498.3	30.6	8,181.0
Estimated Working Capacity	1,059.8	2,614.0	1,623.9	19.9	5,317.6
25-26 % of Wkg Cap	57%	44%	51%	59%	49%

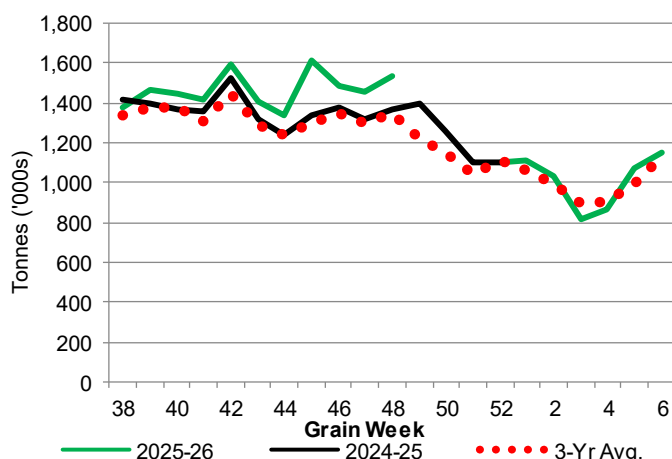
1-B1 Terminal Stocks ('000 tonnes) – Week 48

	VC	PR	West Coast	CH	TB	Total
2025-26	826.2	92.7	918.9	0.7	612.3	1,531.9
2024-25	796.9	115.6	912.5	0.7	456.6	1,369.8
3-Yr Avg.	718.4	104.4	822.8	0.7	518.9	1,342.4
Var % - LY	4%	-20%	1%	0%	34%	12%
Var % 3-Yr Avg.	15%	-11%	12%	0%	18%	14%
Storage Capacity	1,275.5	209.5	1,485.0	140.0	1,127.5	2,752.5
Estimated Working Capacity	892.9	146.7	1,039.6	98.0	789.2	1,926.8
25-26 % of Wkg Cap	93%	63%	88%	1%	78%	80%

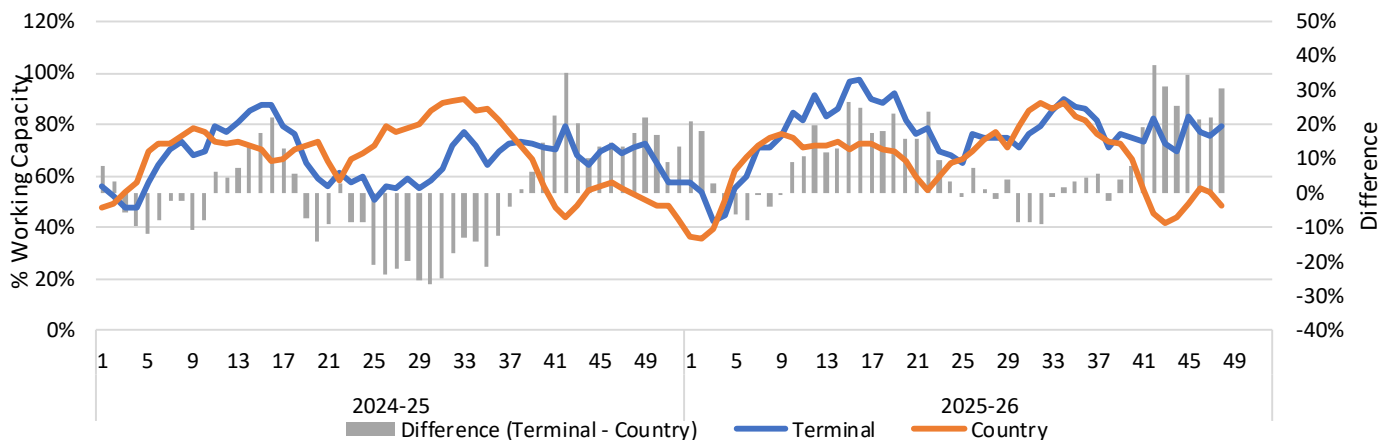
1-A2 Weekly Country Stocks in Store



1-B2 Weekly Terminal Stocks in Store



1-C Weekly Stock Balance

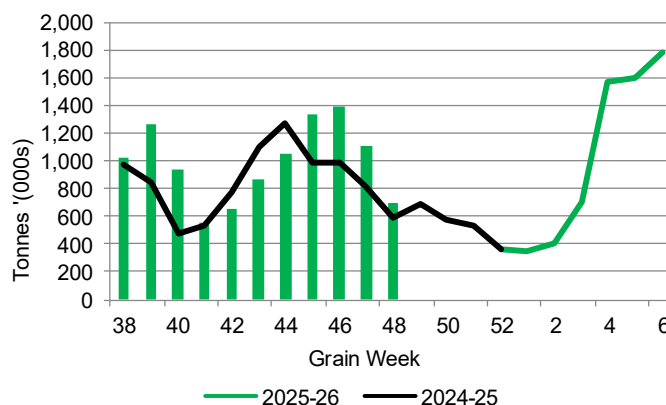


2. Country Deliveries

2-A Country Deliveries ('000 tonnes) – Week 48

	MB	SK	AB	BC	Total
2025-26	133.1	311.9	243.5	5.8	694.3
2024-25	140.9	311.6	130.4	8.4	591.3
4 Wk Avg	201.6	567.7	360.0	5.3	1,134.5
Var % to Last Year	-6%	0%	87%	-31%	17%
Var % To 4 Wk Avg	-34%	-45%	-32%	9%	-39%

2-B 2025-26 Weekly Country Deliveries



3. Port Performance

3-A Weekly Unloads by Port (Cars) – This Year for Week 48, 4-Week Moving Average and Variances

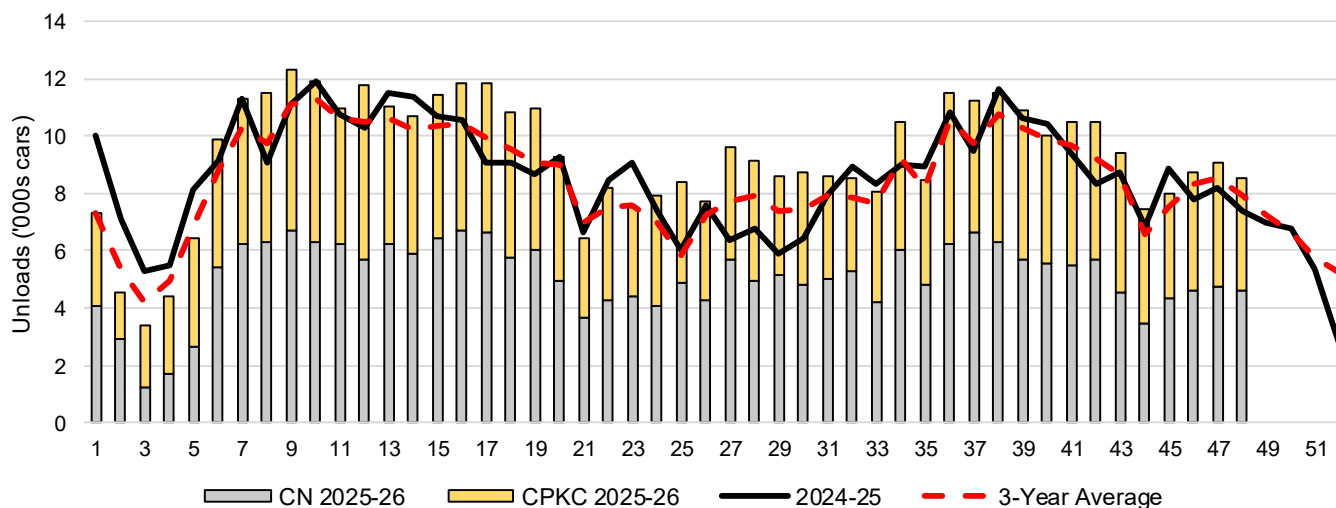
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	5,617	1,212	6,829	1,735	-	8,564
2024-25	5,061	478	5,539	1,852	n/a	7,391
4-Wk Avg.	5,893	998	6,890	1,721	-	8,611
Var % to Last Year	11%	154%	23%	-6%	n/a	16%
Var % to 4-Wk Avg.	-5%	22%	-1%	1%	n/a	-1%

3-B Terminal Unloads by Port – This Year-to-Date as at Week 48 and Variances

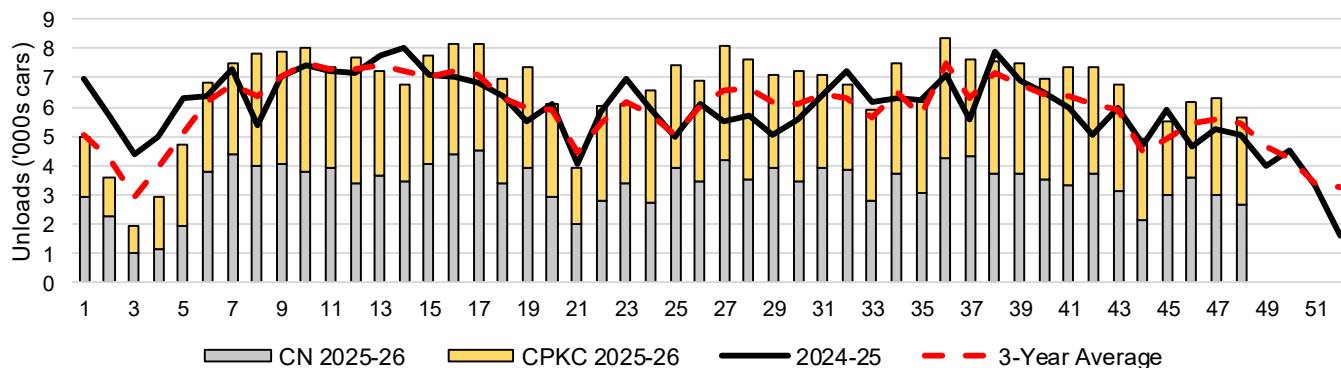
YTD Unloads (cars)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	317,689	51,939	369,628	78,078	-	447,706
2024-25	295,242	48,661	343,903	78,481	-	422,384
3-Yr Avg	291,089	44,568	335,657	75,824	-	411,481
Var % to Last Year	8%	7%	7%	-1%	n/a	6%
Var % to 3-Yr Avg	9%	17%	10%	3%	n/a	9%

YTD Unloads ('000 tonnes)	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	30,558.8	5,036.0	35,594.8	7,570.0	-	43,164.8
2024-25	28,212.0	4,692.5	32,904.5	7,621.2	-	40,525.7
3-Yr Avg.	27,926.2	4,308.8	32,235.0	7,364.2	-	39,599.2
Var % to Last Year	8%	7%	8%	-1%	n/a	7%
Var % to 3-Yr Avg.	9%	17%	10%	3%	n/a	9%

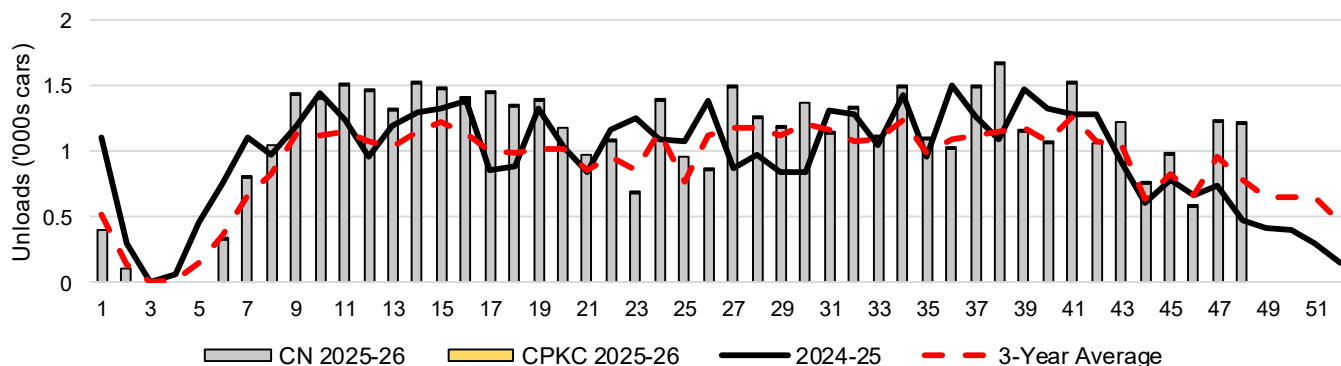
3-C Western Port Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



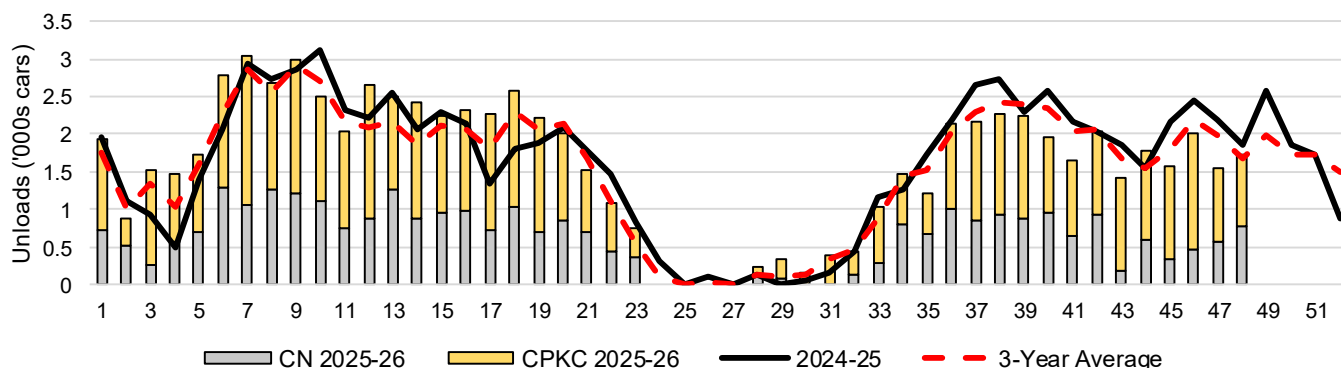
3-D Vancouver Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



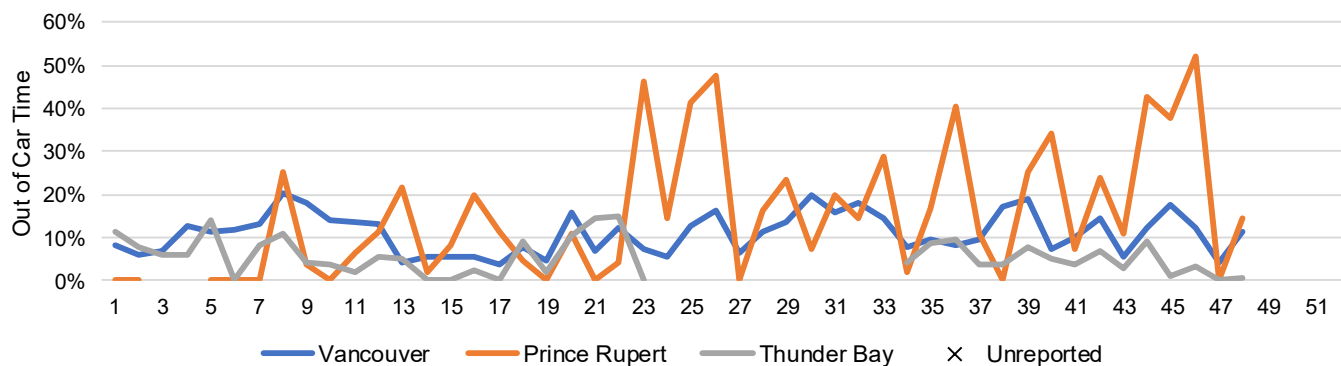
3-E Prince Rupert Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-F Thunder Bay Terminal Unloads (cars), Total by Carrier, This Year vs. Last Year and the 3-Year Average



3-G Weekly Out-of-Car Time (% of hours out-of-cars / total hours working)



Out-of-car time is measured weekly and uses data from terminal elevators on the total number of hours the facilities are open & staffed (including overtime hours) and the corresponding number of hours that terminals have no railcars available to unload. The measure is expressed as a percentage (hours without cars to the total number of hours working).

3-H Monthly Unloads (cars) – This Year vs. Last Year and the 3-Year Average to Week 47 2025-26

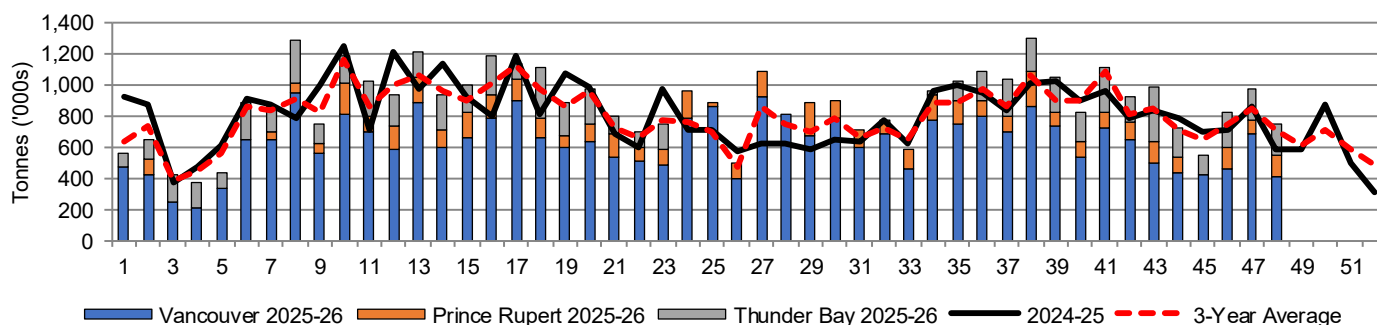
Months	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul
Weeks	1-4	5-8	9-13	14-17	18-22	23-26	27-30	31-34	35-39	40-43	44-47	48-52
2025-26	19,698	39,195	57,998	45,883	45,725	31,587	36,099	35,650	53,592	40,361	33,354	-
2024-25	27,951	37,723	55,616	41,691	42,065	30,063	25,510	34,219	51,573	36,877	31,705	29,163
3-Yr Avg.	21,886	35,667	54,166	41,012	42,121	27,631	30,543	32,597	49,584	37,386	30,950	32,929
Var % to Last Year	-30%	4%	4%	10%	9%	5%	42%	4%	4%	9%	5%	
Var % to 3-Yr Avg.	-10%	10%	7%	12%	9%	14%	18%	9%	8%	8%	8%	

4. Shipments

4-A Shipments from Port Terminals ('000 tonnes) – This Year-to-Date as at Week 48 and Variance to Last Year-to-Date

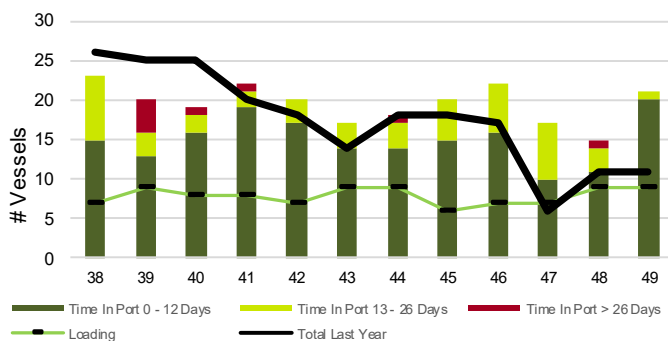
	Vancouver	Prince Rupert	West Coast	Thunder Bay	Churchill	Total
2025-26	30,233.0	4,989.6	35,222.6	7,025.8	-	42,248.4
2024-25	28,072.8	4,724.2	32,797.0	6,662.6	-	39,459.6
3-Yr Avg.	28,101.4	4,304.8	32,406.2	6,693.0	-	39,099.2
Var % to Last Year	8%	6%	7%	5%	n/a	7%
Var % to 3-Yr Avg.	8%	16%	9%	5%	n/a	8%

4-B Weekly Shipments ('000 tonnes) from Port Terminals – This Year vs Last Year and the 3-Year Average

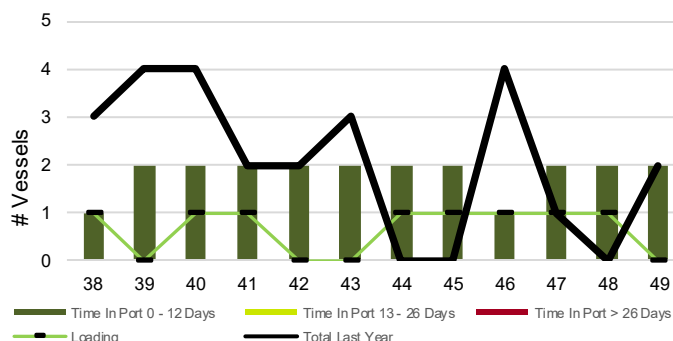


5. Vessels

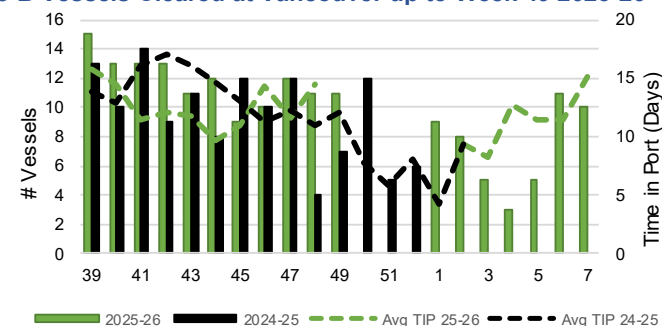
5-A Vessel Lineup at Vancouver as of Week 49 2025-26



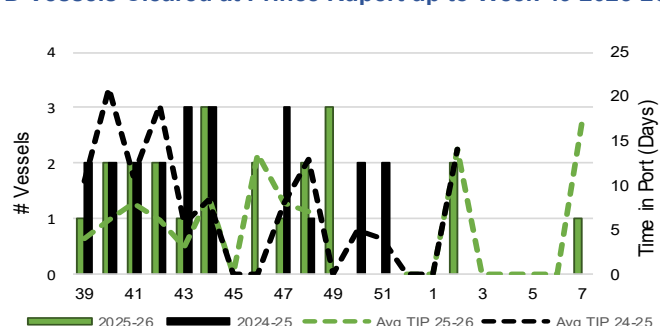
5-C Vessel Lineup at Prince Rupert as of Week 49 2025-26



5-B Vessels Cleared at Vancouver up to Week 49 2025-26



5-D Vessels Cleared at Prince Rupert up to Week 49 2025-26



Note: The 'Time in Port' measure for 5-A and 5-C is calculated as how long each vessel in the lineup has been in port as at Sunday 23:59 of that grain week. The 'Avg Time in Port (TIP)' measure for 5-B and 5-D is the average number of days that all vessels which cleared that week were in port. These measures use vessel data provided by the BC Chamber of Shipping and Pacific Pilotage Authority.